



THE K.C.P. LIMITED

CIN: L65991TN1941PLC001128

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STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH SEPTEMBER 2014

(Rupees in Lakhs)

Sl. No.	Particulars	Three Months Ended			Six Months Ended		Year ended
		30.09.2014 (Unaudited)	30.06.2014 (Unaudited)	30.09.2013 (Unaudited)	30.09.2014 (Unaudited)	30.09.2013 (Unaudited)	31.03.2014 (Audited)
1	INCOME FROM OPERATIONS	16732	15634	18754	32366	38318	72192
	LESS: EXCISE DUTY	2190	2177	2453	4367	5343	10038
	(a) NET SALES/ INCOME FROM OPERATIONS	14542	13457	16301	27999	32975	62154
	(b) OTHER OPERATING INCOME	315	372	284	687	739	1581
	TOTAL INCOME FROM OPERATIONS	14857	13829	16585	28686	33714	63735
2	EXPENSES						
	(a) COST OF RAW MATERIAL CONSUMED	3291	3316	2923	6607	6577	13265
	(b) PURCHASES OF STOCK IN TRADE						
	(c) CHANGES IN INVENTORIES OF FINISHED GOODS, WORK IN PROGRESS AND STOCK IN TRADE	-1590	-229	1085	-1819	1364	1444
	(d) STORES AND SPARES CONSUMED	1033	1108	1318	2141	2607	4933
	(e) EMPLOYEES BENEFIT EXPENSE	1277	1382	1264	2659	2654	5250
	(f) DEPRECIATION AND AMORTISATION EXPENSES	881	853	824	1734	1625	3409
	(g) POWER & FUEL	3889	4224	3534	8113	8476	16514
	(h) FREIGHT OUTWARD	2281	1842	2967	4123	6281	10814
	(i) OTHER EXPENDITURE	1498	1398	1314	2896	2894	5462
	TOTAL EXPENSES	12560	13894	15229	26454	32478	61091
3	PROFIT FROM OPERATIONS BEFORE OTHER INCOME, INTEREST AND EXCEPTIONAL ITEMS (1-2)	2297	-65	1356	2232	1236	2644
4	OTHER INCOME	96	133	44	229	149	1949
5	PROFIT FROM ORDINARY ACTIVITIES BEFORE FINANCE COSTS AND EXCEPTIONAL ITEMS (3+4)	2393	68	1400	2461	1385	4593
6	FINANCE COSTS	1195	1160	1153	2355	2222	4473
7	PROFIT FROM ORDINARY ACTIVITIES AFTER FINANCE COSTS AND EXCEPTIONAL ITEMS (5-6)	1198	-1092	247	106	-837	120
8	EXCEPTIONAL ITEMS						0
9	PROFIT(+)/LOSS(-) FROM ORDINARY ACTIVITIES BEFORE TAX (7+8)	1198	-1092	247	106	-837	120
10	TAX EXPENSE	304	338	84	-34	-284	7
11	NET PROFIT(+)/LOSS(-) FROM ORDINARY ACTIVITIES AFTER TAX (9-10)	894	-754	163	140	-553	127
12	EXTRAORDINARY ITEM (NET OF TAX EXPENSE Rs.)						
13	NET PROFIT(+)/LOSS(-) FOR THE PERIOD (11-12)	894	-754	163	140	-553	127
14	PAID - UP EQUITY SHARE CAPITAL (FACE VALUE OF SHARE: Rs. 1/- EACH)	1289	1289	1289	1289	1289	1289
15	RESERVES EXCLUDING REVALUATION RESERVES AS PER BALANCE SHEET OF PREVIOUS ACCOUNTING YEAR						34458
16	EARNINGS PER SHARE (EPS)						
	(a) Basic and diluted EPS before Extraordinary items (not annualised) - Rs.	0.67	-0.61	0.09	0.06	-0.51	-0.04
	(b) Basic and diluted EPS after Extraordinary items (not annualised) - Rs.	0.67	-0.61	0.09	0.06	-0.51	-0.04
17	PUBLIC SHAREHOLDING						
	NUMBER OF SHARES	67894336	67894336	67881236	67894336	67881236	67881236
	PERCENTAGE OF SHAREHOLDING	52.66%	52.66%	52.65%	52.66%	52.65%	52.65%
18	PROMOTERS AND PROMOTER GROUP SHAREHOLDING						
	a) Pledged/Encumbered						
	-Number of shares	Nil	Nil	Nil	Nil	Nil	Nil
	-Percentage of shares (as a % of the total shareholding of the promoter and promoter group)						
	-Percentage of shares (as a % of the total share capital of the Company)						
	b) Non-encumbered						
	-Number of shares	61026824	61026824	61039924	61026824	61039924	61039924
	-Percentage of shares (as a % of the total shareholding of the promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	-Percentage of shares (as a % of the total share capital of the Company)	47.34%	47.34%	47.35%	47.34%	47.35%	47.35%

Notes :

- The above results were reviewed by the Audit committee and taken on record by the Board at its meeting held on 12.11.2014.
- The Statutory Auditors of the company have carried out a limited review of the above financial statements.
- The useful life of the fixed assets have been revised with effect from 01.04.2014 as per Schedule II of the Companies Act, 2013. Consequently, Depreciation for the half-year ended 30th September 2014 is increased by an amount of Rs.27 Lacs, and the opening balance of Retained Earnings is decreased by an amount of Rs.161 Lacs (Net of Deferred Tax).
- The above results for the period ended 30th September, 2014 include Rs.72 Lacs being Loss from discontinued business (Bio-Tech Unit).
- The transfer of the Bio-Tech Unit was completed with the receipt of the sale consideration of Rs.500 lacs on 20th October, 2014.
- The Board has declared pro-rata dividend on 80,00,000 Nos. of 12% Redeemable, Cumulative, Non-convertible Preference Shares of Rs.10/- each, at the time of redemption which is due on 09.12.2014.
- Figures for the previous period have been regrouped wherever necessary.

Status of investor grievances

Particulars	Pending as on 01.07.2014	Received during the quarter	Redressed during the quarter	Pending as on 30.09.2014
No. of Complaints from Investors	Nil	Nil	Nil	Nil

(BY ORDER OF THE BOARD)

For The K.C.P. LIMITED
V.L. Indira Dutt
Joint Managing Director

Place : Chennai - 600 008
Date : 12.11.2014

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

(Rupees in lakhs)

Sl. No.	Particulars	Three months Ended			For the Half Year Ended		Year ended
		30.09.2014	30.06.2014	30.09.2013	30.09.2014	30.09.2013	31.03.2014
1	Segment Revenue (Net Sale / Income from each segment)						
a	Engineering	1192	1040	2817	2232	4468	8717
b	Cement	15509	14563	15948	30072	33808	63650
c	Power	602	603	429	1205	712	1992
d	Others	0	0	2	0	84	85
	Total	17303	16206	19196	33509	39072	74444
	Less: Inter segmental Revenue	571	572	436	1143	712	2188
	Excise Duty	2190	2177	2453	4367	5343	10038
	Net Sales / Income from Operations	14542	13457	16307	27999	33017	62218
2	Segment Results (Profit (+) / Loss (-) before tax and Interest from each segment)						
a	Engineering	33	-402	103	-369	117	-140
b	Cement	1970	131	1113	2101	1013	2070
c	Power	358	406	210	764	324	1227
d	Others	0	0	-29	0	-76	-127
	Total	2361	135	1397	2496	1378	3030
	Less: Interest	1195	1160	1153	2355	2222	4473
	Other unallocable expenditure(-) net of unallocable Income (+)	-32	67	-3	35	-7	-1563
	Total Profit Before Tax	1198	-1092	247	106	-837	120
3	Capital Employed						
a	Engineering	7322	8321	9969	7322	9969	9370
b	Cement	43782	41952	38098	43782	38098	43604
c	Power**	15062	14386	10263	15062	10263	13069
d	Others**	9819	7888	6435	9819	6435	6809
	Total	75985	72547	64765	75985	64765	72852

*Includes Rs.11523 Lacs being the assets under construction at the company's captive power project

**Includes Rs 7119 Lacs being the assets under construction at the company's Hotel Project

STATEMENT OF ASSETS & LIABILITIES

(Rupees in lakhs)

PARTICULARS	AS AT 30.09.2014 Unaudited	AS AT 30.09.2013 Unaudited	AS AT 31.03.2014 Audited
	A EQUITY AND LIABILITIES		
1 Shareholder Funds			
Share Capital	2,089	2,789	2,089
Reserves and Surplus	34,228	33,906	34,250
	36,317	36,695	36,339
2 Non-Current Liabilities			
Long-term Borrowings	30,202	22,639	31,252
Trade Payables	125	351	45
Deferred Tax Liability (Net)	5,652	5,475	5,763
Other Long-term liabilities	2,868	2,478	3,164
Long-term Provisions	208	297	397
Total Non Current Liabilities	39,055	31,240	40,621
3 Current Liabilities			
Short-term Borrowings	10569	15126	8903
Trade Payables	6364	7856	5704
Other Current Liabilities	14748	10123	11496
Short term Provisions	261	1001	322
Total Current Liabilities	31942	34106	26425
TOTAL EQUITY AND LIABILITIES	107314	102041	103385
B Assets			
1 Non current Assets			
Fixed Assets	68016	63200	66452
Non current Investments	2890	2890	2890
Long term Loans and Advances	4584	1865	5062
Trade Receivables	40	81	154
Other Non Current assets	10	4	83
Total Non Current Assets	75,540	68,040	74,641
2 Current Assets			
Current Investments			
Inventories	15,452	13,585	12,353
Trade Receivables	4,012	5,951	4,518
Cash and Bank Balances	2,434	2,644	1,960
Short Term Loans and Advances	9,692	11,312	9,156
Other Current Assets	184	509	757
	31,774	34,001	28,744
TOTAL ASSETS	1,07,314	1,02,041	1,03,385