



# THE K.C.P. LIMITED

CIN: L65991TN1941PLC001128

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## STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH SEPTEMBER 2015

(Rupees in Lakhs)

Sl. No.	Particulars	Three Months Ended			Six Months Ended		Year ended
		30.09.2015 (Unaudited)	30.06.2015 (Unaudited)	30.09.2014 (Unaudited)	30.09.2015 (Unaudited)	30.09.2014 (Unaudited)	31.03.2015 (Audited)
1	<b>INCOME FROM OPERATIONS</b>	<b>20604</b>	23134	16732	<b>43738</b>	32366	68353
	LESS: EXCISE DUTY	2707	2824	2190	5531	4367	8946
	(a) NET SALES/ INCOME FROM OPERATIONS	17897	20310	14542	38207	27999	59407
	(b) OTHER OPERATING INCOME	365	414	315	780	687	1314
	<b>TOTAL INCOME FROM OPERATIONS</b>	<b>18263</b>	20725	14857	<b>38987</b>	28686	60721
2	<b>EXPENSES</b>						
	(a) COST OF RAW MATERIAL CONSUMED	4893	4618	3291	9511	6607	13677
	(b) PURCHASES OF STOCK IN TRADE						
	(c) CHANGES IN INVENTORIES OF FINISHED GOODS, WORK IN PROGRESS AND STOCK IN TRADE	203	293	-1590	496	-1819	-1323
	(d) STORES AND SPARES CONSUMED	982	1004	1033	1986	2141	3864
	(e) EMPLOYEES BENEFIT EXPENSE	1832	1611	1277	3443	2659	5258
	(f) DEPRECIATION AND AMORTISATION EXPENSES	907	890	881	1797	1734	3431
	(g) POWER & FUEL	2628	3263	3889	5891	8113	14380
	(h) FREIGHT OUTWARD	2606	2635	2281	5241	4123	8822
	(i) OTHER EXPENDITURE	1778	1797	1498	3575	2896	6393
	<b>TOTAL EXPENSES</b>	<b>15829</b>	16111	12560	<b>31940</b>	26454	54502
3	PROFIT FROM OPERATIONS BEFORE OTHER INCOME, INTEREST AND EXCEPTIONAL ITEMS (1-2)	2434	4614	2297	7047	2232	6219
4	<b>OTHER INCOME</b>	139	22	96	161	229	1245
5	PROFIT FROM ORDINARY ACTIVITIES BEFORE FINANCE COSTS AND EXCEPTIONAL ITEMS (3+4)	2573	4636	2393	7208	2461	7464
6	FINANCE COSTS	1156	1218	1195	2374	2355	4886
7	PROFIT FROM ORDINARY ACTIVITIES AFTER FINANCE COSTS BEFORE EXCEPTIONAL ITEMS (5-6)	1416	3418	1198	4834	106	2578
8	EXCEPTIONAL ITEMS						133
9	PROFIT(+)/LOSS(-) FROM ORDINARY ACTIVITIES BEFORE TAX (7-8)	1416	3418	1198	4834	106	2445
10	<b>TAX EXPENSE</b>	899	0	304	899	-34	804
11	NET PROFIT(+)/LOSS(-) FROM ORDINARY ACTIVITIES AFTER TAX (9-10)	517	3418	894	3935	140	1641
12	EXTRAORDINARY ITEM (NET OF TAX EXPENSE Rs.)						55
13	<b>NET PROFIT(+)/LOSS(-) FOR THE PERIOD (11-12)</b>	<b>517</b>	3418	894	<b>3935</b>	140	1586
14	PAID - UP EQUITY SHARE CAPITAL (FACE VALUE OF SHARE: Rs. 1/- EACH)	1289	1289	1289	1289	1289	1289
15	RESERVES EXCLUDING REVALUATION RESERVES AS PER BALANCE SHEET OF PREVIOUS ACCOUNTING YEAR						34592
16	<b>EARNINGS PER SHARE (EPS)</b>						
	(a) Basic and diluted EPS before Extraordinary items (not annualised) - Rs.	0.40	2.65	0.67	3.05	0.06	1.21
	(b) Basic and diluted EPS after Extraordinary items (not annualised) - Rs.	0.40	2.65	0.67	3.05	0.06	1.17
17	<b>PUBLIC SHAREHOLDING</b>						
	NUMBER OF SHARES	67894336	67894336	67894336	67894336	67894336	67894336
	PERCENTAGE OF SHAREHOLDING	52.66%	52.66%	52.66%	52.66%	52.66%	52.66%
18	<b>PROMOTERS AND PROMOTER GROUP SHAREHOLDING</b>						
	<b>a) Pledged/Encumbered</b>						
	-Number of shares	Nil	Nil	Nil		Nil	Nil
	-Percentage of shares (as a % of the total shareholding of the promoter and promoter group)						
	-Percentage of shares (as a % of the total share capital of the Company)						
	<b>b) Non-encumbered</b>						
	-Number of shares	61026824	61026824	61026824	61026824	61026824	61026824
	-Percentage of shares (as a % of the total shareholding of the promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	-Percentage of shares (as a % of the total share capital of the Company)	47.34%	47.34%	47.34%	47.34%	47.34%	47.34%

### Notes :

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their meetings held on 13th November 2015.
- Statutory Auditors have carried out a Limited Review of the above results in terms of Clause 41 of Listing Agreement.
- As a matter of prudence, the company has not considered Deferred Tax Asset on account of expenditure of capital nature incurred on its specified business eligible under Income Tax Act 1961. However, the Deferred Tax Liability of Rs.899 Lakhs on account of timing difference has been considered and provided.
- The company is liable to pay an amount of Rs.1032 Lakhs under Minimum Alternate Tax (MAT) and the company is eligible to take MAT Credit Entitlement to that extent and hence no provision made for Income Tax during the Quarter under report.
- Figures for the previous period have been regrouped wherever necessary.

### Status of investor grievances

Particulars	Pending as on 01.07.2015	Received during the quarter	Redressed during the quarter	Pending as on 30.09.2015
No. of Complaints from Investors	Nil	Nil	Nil	Nil

(BY ORDER OF THE BOARD)

For The K.C.P. LIMITED  
V.L. Indira Dutt  
Joint Managing Director

Place : Chennai - 600 008  
Date : 13.11.2015

### SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

(Rupees in lakhs)

Sl. No.	Particulars	Three months Ended			For the Half Year Ended		Year ended
		30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014	31.03.2015
1	<b>Segment Revenue (Net Sale / Income from each segment)</b>						
a	Engineering	2081	2783	1275	4863	2378	5247
b	Cement	18181	20242	15732	38423	30579	63791
c	Power	1893	1811	603	3705	1207	3333
d	Unallocated	100	91	26	191	50	111
	<b>Total</b>	22255	24927	17637	47182	34215	72482
	Less: Inter segmental Revenue	1286	1378	571	2664	1143	2815
	Excise Duty	2707	2824	2190	5531	4367	8946
	<b>Net Sales / Income from Operations</b>	<b>18263</b>	20725	14876	38987	28704	60721
2	<b>Segment Results</b>						
	Profit (+) / Loss (-) before tax and Interest from each segment						
a	Engineering	-148	155	33	7	-369	-1684
b	Cement	2238	4118	1971	6356	2101	7174
c	Power	323	376	359	700	764	1413
	<b>Total</b>	2413	4649	2362	7062	2496	6903
	Less:						
	Interest	1156	1218	1195	2374	2355	4886
	Other unallocable expenditure(-) net of unallocable Income (+)	-159	13	-31	-145	35	-346
	<b>Total Profit Before Tax</b>	<b>1416</b>	3418	1198	4834	106	2363
3	<b>Capital Employed</b>						
a	Engineering	6892	6983	7322	6892	7322	6509
b	Cement	41534	43355	43782	41534	43782	45579
c	Power	16167	16095	15062	16167	15062	15807
d	Others*	12942	12200	9819	12942	9819	8750
	<b>Total</b>	<b>77536</b>	78633	75985	77536	75985	76645

\* Includes Rs 9808 Lacs being the assets under construction at the company's Hotel Project

### STATEMENT OF ASSETS & LIABILITIES

(Rupees in Lakhs)

PARTICULARS	AS AT 30.09.2015 Unaudited	AS AT 30.09.2014 Unaudited	AS AT 31.03.2015 Audited
	<b>A EQUITY AND LIABILITIES</b>		
1 <b>Shareholder Funds</b>			
Share Capital	1,289	2,089	1,289
Reserves and Surplus	38,654	34,228	34,592
	<b>39,943</b>	<b>36,317</b>	<b>35,881</b>
2 <b>Non-Current Liabilities</b>			
Long-term Borrowings	28,153	30,202	31,829
Trade Payables	331	125	157
Deferred Tax Liability (Net)	7,497	5,652	6,598
Other Long-term liabilities	3,351	2,868	3,724
Long-term Provisions	149	208	425
<b>Total Non Current Liabilities</b>	<b>39,481</b>	<b>39,055</b>	<b>42,733</b>
3 <b>Current Liabilities</b>			
Short-term Borrowings	5,423	10,569	4,152
Trade Payables	5,106	6,364	4,762
Other Current Liabilities	14,242	14,748	15,726
Short term Provisions	1,772	261	1,908
<b>Total Current Liabilities</b>	<b>26,543</b>	<b>31,942</b>	<b>26,548</b>
<b>TOTAL EQUITY AND LIABILITIES</b>	<b>1,05,967</b>	<b>1,07,314</b>	<b>1,05,162</b>
<b>B Assets</b>			
1 <b>Non current Assets</b>			
Fixed Assets	69,546	68,016	69,486
Non current Investments	2,891	2,890	2,891
Long term Loans and Advances	1,954	4,584	5,142
Trade Receivables	159	40	56
Other Non Current assets	6	10	5
<b>Total Non Current Assets</b>	<b>74,556</b>	<b>75,540</b>	<b>77,580</b>
2 <b>Current Assets</b>			
Current Investments	-	-	-
Inventories	13,611	15,452	14,791
Trade Receivables	3,223	4,012	1,596
Cash and Bank Balances	3,699	2,434	3,281
Short Term Loans and Advances	10,750	9,692	7,130
Other Current Assets	128	184	784
	<b>31,411</b>	<b>31,774</b>	<b>27,582</b>
<b>TOTAL ASSETS</b>	<b>1,05,967</b>	<b>1,07,314</b>	<b>1,05,162</b>