



# THE KCP LIMITED

Registered Office: 'RAMAKRISHNA BUILDINGS', No 2, Dr. P.V. Cherian Crescent, Egmore, Chennai - 600 008

## AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED 31.03.2009

(Rs.in Lakhs)

Sl. No.	Particulars	For the Fourth quarter ended		For the year ended		The KCP Ltd. Group	
						For the Year ended	
		31.3.2009	31.3.2008	31.3.2009	31.3.2008	31.3.2009	31.3.2008
1	Gross Sales / Income from Operations	13051	10532	40046	40683	58500	57486
	Less: Excise Duty	1164	1602	5132	6369	5162	6492
	(a) Net Sales/ Income from Operation	11887	8930	34914	34314	53338	50994
	(b) Other Operating Income	81	201	480	501	1394	573
	<b>Total</b>	<b>11968</b>	<b>9131</b>	<b>35394</b>	<b>34815</b>	<b>54732</b>	<b>51567</b>
2	<b>Expenditure</b>						
	(a) Increase (-)/ Decrease(+)in Stock in Trade and Work in Progress	1686	-234	-505	-627	-3176	-2221
	(b) Consumption of Raw Material	1464	2144	6308	6593	20502	19052
	(c) Employees Cost	997	958	2990	2800	3659	3357
	(d) Power & Fuel	1474	1593	7017	5552	7073	5600
	(e) Freight Outward	264	303	685	798	1278	1348
	(f) Depreciation	234	213	914	858	2014	1605
	(g) Other Expenditure	2637	2793	8247	8835	9941	9969
	<b>Total</b>	<b>8756</b>	<b>7770</b>	<b>25656</b>	<b>24809</b>	<b>41291</b>	<b>38710</b>
3	Profit from operations before other Income, Interest and exceptional Items (1-2)	3212	1361	9738	10006	13441	12857
4	Other Income	269	38	1263	420	517	0
5	Profit before interest and exceptional Items (3+4)	3481	1399	11001	10426	13958	12857
6	Interest	161	129	671	692	1280	912
7	Profit after Interest but before exceptional items (5-6)	3320	1270	10329	9734	12678	11945
	Minority interest - Share of profit					794	625
8	Exceptional Items	294		545		545	
9	Profit(+)/loss(-) from ordinary activities before tax (7+8)	3026	1270	9784	9734	11340	11320
10	Tax Expense	935	652	3193	3080	3223	3299
11	Net Profit(+)/loss(-) from ordinary activities after tax (9-10)	2091	618	6591	6654	8117	8021
12	Extraordinary Item (net of tax expense Rs.)						
13	Net Profit(+)/loss(-) for the period (11-12)	2091	618	6591	6654	8117	8021
14	Paid-up equity share capital (face value of Share: Rs. 10/- each)	1289	1289	1289	1289	1289	1289
15	Reserves excluding revaluation reserves as per balance sheet of Previous accounting year			17264	12705	19167	13123
16	Earnings Per Share (EPS)						
	(a) Basic and diluted EPS before extraordinary items (not annualised) - Rs.	16.22	4.79	51.12	51.61	62.97	62.23
	(b) Basic and diluted EPS after extraordinary items (not annualised) - Rs.	16.22	4.79	51.12	51.61	62.97	62.23
17	Public Shareholding						
	Number of Shares	6928292	6928292	6928292	6928292	6928292	6928292
	Percentage of Shareholding	53.74%	53.74%	53.74%	53.74%	53.74%	53.74%
18	Promoters and Promoter Group Shareholding						
	(a) Pledged / Encumbered						
	- Number of shares	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)						
	- Percentage of shares (as a % of the total share capital of the Company)						
	(b) Non-encumbered						
	- Number of shares	5963824	5963824	5963824	5963824	5963824	5963824
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%	100%
	- Percentage of shares (as a % of the total share capital of the Company)	46.26%	46.26%	46.26%	46.26%	46.26%	46.26%

- The above results were approved by the Board of Directors at its meeting held on 28th May 2009.
- At its meeting held on 28th May 2009 the Board recommended a final dividend of Rs.2.50 per equity share of Rs. 10/- each which together with the Interim dividend of Rs.7.50 per equity share, declared so far makes a total dividend of Rs.10/- per equity share on the paid up Capital of the company, in respect of the year ended 31st March, 2009.

### Status of investor grievances for the year ended 31.03.2009

Particulars	Pending as on 31.12.2008	Received during the quarter	Redressed during the quarter	Pending as on 31.03.2009
No. of Complaints from Investors	Nil	Nil	Nil	Nil

Place : Chennai-600 008  
Date : 28.05.2009

(By Order of the Board)

for The KCP Limited  
**V.L. Indira Dutt**  
Joint Managing Director

### SEGMENT-WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

(Rs.in Lakhs)

Sl. No.	Particulars	For the Fourth quarter ended		For the year ended		The KCP Ltd. Group	
						For the Year ended	
		31.3.2009	31.3.2008	31.3.2009	31.3.2008	31.3.2009	31.3.2008
1	<b>Segment Revenue (Net Sale / Income from each segment )</b>						
	a Engineering	6217	3713	14626	16179	19083	20661
	b Cement	6710	6781	24963	24140	24963	24140
	c Power	578	458	1629	1626	1629	1626
	d Sugar					13997	12323
	e Others	88		421	326	421	324
	<b>Total</b>	<b>13593</b>	<b>10952</b>	<b>41639</b>	<b>42271</b>	<b>60093</b>	<b>59074</b>
	Less: Inter segmental Revenue	542	420	1593	1588	1593	1588
	Excise Duty	1164	1602	5132	6369	5162	6492
	<b>Net Sales / Income from Operations</b>	<b>11887</b>	<b>8930</b>	<b>34914</b>	<b>34314</b>	<b>53338</b>	<b>50994</b>
2	<b>Segment Results</b>						
	Profit (+) / Loss (-) before tax and Interest from each segment						
	a Engineering	2107	987	5580	4978	5530	5644
	b Cement	988	279	4446	4793	4446	4794
	c Power	388	128	682	678	682	678
	d Sugar					3139	2257
	e Others	-306		-493	-90	-493	-90
	<b>Total</b>	<b>3178</b>	<b>1394</b>	<b>10215</b>	<b>10359</b>	<b>13304</b>	<b>13283</b>
	Less : Interest	161	129	671	692	1280	912
	Other unallocable expenditure(-) net of unallocable Income (+)	9	5	240	67	110	-426
	<b>Total Profit Before Tax</b>	<b>3026</b>	<b>1270</b>	<b>9784</b>	<b>9734</b>	<b>12134</b>	<b>11945</b>
3	<b>Capital Employed</b>						
	a Engineering	12724	8357	12724	8357	13144	9136
	b Cement	6527	6837	6527	6837	6527	6837
	c Power	5439	5720	5439	5720	5439	5720
	d Sugar					13850	10705
	e Others	6123	5110	6123	5110	6050	1347
	<b>Total</b>	<b>30813</b>	<b>26024</b>	<b>30813</b>	<b>26024</b>	<b>45010</b>	<b>33745</b>