



THE K.C.P. LIMITED

Registered Office: 'RAMAKRISHNA BUILDINGS', No 2, Dr. P.V. Cherian Crescent, Egmore, Chennai - 600 008

AUDITED FINANCIAL RESULTS

FOR THE FOURTH QUARTER AND THE YEAR ENDED 31.03.2010

(Rs.in Lakhs)

Sl. No.	Particulars	For the Fourth quarter ended		For the year ended		The KCP Ltd. Group	
						For the Year ended	
		31.3.2010	31.3.2009	31.3.2010	31.3.2009	31.3.2010	31.3.2009
1	Gross Sales / Income from Operations Less: Excise Duty (a) Net Sales / Income from Operation (b) Other Operating Income Total	12943 1129 11814 1038 12852	13051 1164 11887 81 11968	41176 3980 37196 1074 38270	40046 5132 34914 480 35394	68358 4040 64318 1075 65392	58500 5162 53338 1394 54732
2	Expenditure (a) Increase (-)/ Decrease(+)/in Stock in Trade and Work in Progress (b) Consumption of Raw Material (c) Stores and Spares Cost (d) Employees Cost (e) Power & Fuel (f) Freight Outward (g) Depreciation (h) Other Expenditure (i) Total	2143 1949 818 1148 1320 356 275 1759 9768	1686 1464 2266 997 1474 264 234 371 8756	-47 8264 3426 3563 5873 779 1057 5399 28314	-505 6308 3174 2990 7017 685 914 5073 25656	-1015 27230 3673 4361 5909 1496 2168 6476 50299	-3176 20502 3731 3659 7073 1278 2014 6210 41291
3	Profit from operations before other Income, Interest and exceptional Items (1-2)	3084	3212	9956	9738	15093	13441
4	Other Income*	-477	269	39	1263	39	517
5	Profit before interest and exceptional Items (3+4)	2607	3481	9995	11001	15132	13958
6	Interest	312	161	949	671	1336	1280
7	Profit after Interest but before exceptional items (5-6)	2295	3320	9046	10330	13796	12678
8	Minority - Share of interest profit	-	-	-	-	1485	794
9	Exceptional Items	0	294	0	545	-	545
10	Profit(+)/loss(-) from ordinary activities before tax (7+8)	2295	3026	9046	9785	12311	11339
11	Tax Expense	744	935	3044	3193	3234	3222
12	Net Profit(+)/loss(-) from ordinary activities after tax (9-10)	1551	2091	6002	6591	9077	8117
13	Extraordinary Item (net of tax expense Rs.)	-	-	22780	17698	26791	19601
14	Net Profit(+)/loss(-) for the period (11-12)	1551	2091	6002	6591	9077	8117
15	Paid-up equity share capital (face value of Share: Rs. 10/- each)	1289	1289	1289	1289	1289	1289
16	Reserves excluding revaluation reserves as per balance sheet of Previous accounting year	-	-	-	-	-	-
17	Earnings Per Share (EPS) (a) Basic and diluted EPS before extraordinary items (not annualised) - Rs. (b) Basic and diluted EPS after extraordinary Items (not annualised) - Rs. Public Shareholding	11.36 11.36	16.22 16.22	45.89 45.89	51.12 51.12	81.19 81.19	62.96 62.96
18	Promoters and Promoter Group Shareholding (a) Pledged / Encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the Company) (b) Non-encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the Company)	6927992 53.74% Nil 5964124 100% 46.26%	6928292 53.74% Nil 5963824 100% 46.26%	6927992 53.74% Nil 5964124 100% 46.26%	6928292 53.74% Nil 5963824 100% 46.26%	6927992 53.74% Nil 5964124 100% 46.26%	6928292 53.74% Nil 5963824 100% 46.26%

* Figures for the previous quarter have been regrouped, wherever necessary.

(1) At its meeting held on 28th May 2010 the Board has recommended A. Dividend on Preference Shares at 12% pro-rata from the date of allotment. B. Final dividends of 25% (Rs.2.50 per share) which together with the Interim dividend of 75% (Rs.7.50 per share), makes a total Equity Dividend of 100% on the paid up Equity Share Capital of the company, in respect of the year ended 31st March, 2010. C. The Board has also recommended a subdivision of the Equity shares of Rs. 10 each into Equity Shares of Re. 1 each per share. (2) The above results were approved by the Board of Directors at its meeting held on 28th May 2010.

Status of investor grievances for the year ended 31.03.2010

Particulars	Received during the quarter	Redressed during the quarter	Pending as on 31.03.2010
No. of Complaints from Investors	Nil	Nil	Nil

Place : Chennai-600 008
Date : 28.05.2010

(By Order of the Board)

for The KCP Limited
V.L. Indira Dutt
Joint Managing Director

SEGMENT-WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

(Rs.in Lakhs)

Sl. No.	Particulars	For the Fourth quarter ended		For the year ended		The KCP Ltd. Group	
						For the Year ended	
		31.3.2010	31.3.2009	31.3.2010	31.3.2009	31.3.2010	31.3.2009
1	Segment Revenue (Net Sale / Income from each segment) a Engineering b Cement c Power d Sugar e Others Total Less: Inter segmental Revenue Excise Duty Net Sales / Income from Operations	7782 5029 521 - 84 13416	6217 6710 578 - 88 13593	16595 24058 1675 - 475 42803	14626 24963 1629 - 421 41639	22218 24058 1675 21558 475 69985	19083 24963 1629 13997 421 60093
2	Segment Results Profit (+) / Loss (-) before tax and Interest from each segment a Engineering b Cement c Power d Sugar e Biotech Total Less : Interest Other unallocable expenditure(-) net of unallocable Income (+) Total Profit Before Tax	2755 (350) 241 - (27) 2619 312 (12) 2295	2107 988 388 - -306 3177 161 9 3025	5993 3549 563 - -22 10083 949 -88 9046	5580 4446 682 - -493 10215 671 240 9784	6184 3549 564 4984 -493 15281 1336 -149 13796	5530 4446 682 3139 -493 13304 1280 110 12134
3	Capital Employed a Engineering b Cement c Power d Sugar e Biotech f Others Total	12664 28407 5064 - - 6948 53083	12724 6527 5439 - - 6123 30813	12664 28407 5064 - - 4743 50878	12724 6527 5439 - - 6123 30813	12599 18852 4150 12267 0 18736 66604	13144 6527 5439 13850 - 6050 45010

STATEMENT OF ASSETS AND LIABILITIES

(Rs.in Lakhs)

PARTICULARS	Stand Alone		Consolidated	
	Year Ended (Audited)		Year Ended (Audited)	
	31.03.2010	31.03.2009	31.03.2010	31.03.2009
1. Shareholders' Funds: (a) Capital (b) Reserves & Surplus	3289 27189	1289 22780	3289 33434	1289 26791
2. Minority Interest	-	-	4089	3024
3. Loan Funds:	20400	6743	25792	14007
4. Deferred Tax Liability (Net)	1830	1785	1830	1758
Total	52708	32597	68434	46869
1. Fixed Assets	33448	13147	40750	22401
2. Investments	2479	2598	67	187
3. Current Assets, Loans and Advances (a) Inventories (b) Sundry Debtors (c) Cash and Bank Balances (d) Other Current Assets (e) Loans and Advances Sub Total	8382 5699 6919 62 9943 31005	7811 6408 7086 303 8643 30251	15341 9332 8522 81 13083 46359	13627 9662 8219 2961 10538 42342
Less: Current Liabilities and Provisions (a) Liabilities (b) Provisions Sub Total	10186 4038 14224	9252 4147 13399	14327 4415 18742	13579 4482 18061
Net Current Assets	16781	16852	27617	24281
Total	52708	32597	68434	46869