

Unaudited Financial Results

The unaudited financial results for the quarter ended 30-06-2007 are given below:

(INR in Lakhs)

| # | Particulars | For the First Quarter ended | | For the Year ended |
|----|--|-----------------------------|------------------|--------------------|
| | | 30/06/2007 | 30/06/2006 | 31/03/2007 |
| 1 | NET SALES/ INCOME FROM OPERATION | 9,057 | 6,249 | 29,432 |
| 2 | OTHER INCOME | 148 | 211 | 653 |
| 3 | TOTAL EXPENDITURE | | | |
| a | INCREASE (-)/ DECREASE(+)/IN | | | |
| | STOCK IN TRADE | -92 | -145 | -119 |
| b | CONSUMPTION OF RAW MATERIAL | 1,342 | 906 | 3,856 |
| c | STAFF COSTS | 599 | 880 | 2,244 |
| d | POWER & FUEL | 1,319 | 863 | 4,134 |
| e | FREIGHT OUTWARD | 187 | 77 | 624 |
| f | EXCISE DUTY & TAXES | 1,620 | 1,001 | 4,555 |
| g | OTHER EXPENDITURE | 1,552 | 1,191 | 6,471 |
| 4 | INTEREST | 153 | 111 | 444 |
| 5 | DEPRECIATION | 198 | 142 | 618 |
| 6 | PROFIT(+)/LOSS(-) | 2,328 | 1,434 | 7,258 |
| 7 | PROVISION FOR CURRENT TAXATION(including FBT) | 599 | 447 | 1,765 |
| 8 | PROVISION FOR DEFERRED TAXATION | 79 | -30 | 665 |
| 9 | NET PROFIT(+)/LOSS(-) | 1,650 | 1,017 | 4,828 |
| 10 | PAID - UP EQUITY SHARE CAPITAL | 1,289 | 1,289 | 1,289 |
| 11 | RESERVES EXCLUDING REVALUATION RESERVES | | | 12,985 |
| 12 | BASIC EARNINGS PER EQUITY SHARE OF Rs.10/-EACH (IN RUPEES) | 12.80 | 7.89 | 37.46 |
| 13 | AGGREGATE NON - PROMOTER SHAREHOLDING | | | |
| | NUMBER OF SHARES | 69,28,292 | 69,28,292 | 69,28,292 |
| | PERCENTAGE OF SHAREHOLDING | 53.74% | 53.74% | 53.74% |

Notes

- The above statement was taken on record at the Board Meeting held on 20th July,2007
- The Board of Directors have declared an interim Dividend of 25%.
The Book closure date for Interim Dividend 2007.08 and AGM shall be from 7th August,2007 to 13th August,2007

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

(INR in Lakhs)

| # | Particulars | For the First Quarter ended | | For the Year ended |
|---|--|-----------------------------|---------------|--------------------|
| | | 30/06/2007 | 30/06/2006 | 31/03/2007 |
| 1 | Segment Revenue (Net Sale / Income from each segment) | | | |
| a | Engineering | 3,226 | 2,528 | 13,695 |
| b | Cement | 5,931 | 3,769 | 16,008 |
| c | Power | 211 | 335 | 1,364 |
| | Total | 9,368 | 6,632 | 31,067 |
| | Less: Inter segmental Revenue | 311 | 383 | 1,635 |
| | Net Sales / Income from Operations | 9,057 | 6,249 | 29,432 |
| 2 | Segment Results | | | |
| | (Profit (+) / Loss (-) before tax and Interest from each segment) | | | |
| a | Engineering | 882 | 526 | 4,159 |
| b | Cement | 1,675 | 989 | 3,430 |
| c | Power | 36 | 95 | 543 |
| | Total | 2,593 | 1,610 | 8,132 |
| | Less: | | | |
| | Interest | 153 | 111 | 444 |
| | Other unallocable expenditure(-) net of unallocable Income (+) | (112) | -64 | -428 |
| | Total Profit Before Tax | 2,328 | 1,434 | 7,260 |
| 3 | Capital Employed | | | |
| a | Engineering | 4,705 | 3,391 | 4,333 |
| b | Cement | 7,335 | 5,196 | 7,413 |
| c | Power | 4,830 | 3,393 | 4,935 |
| d | Others | 5,751 | 6,124 | 6,074 |
| | Total | 22,621 | 18,104 | 22,755 |

Status of investor grievances for the quarter ended 30.06.2007

| # | Particulars | Pending As on 01.04.2007 | Received during the quarter | Addressed during the quarter | Pending As on 30.06.2007 |
|--|----------------------------------|--------------------------|---|------------------------------|--------------------------|
| 1 | No. of Complaints from Investors | Nil | Nil | Nil | Nil |
| [BY ORDER OF THE BOARD] | | | | | |
| Place : Chennai - 600 008 Date : 20.07.2007 | | | For THE KCP LIMITED V. L. Dutt Chairman and Managing Director | | |

