



THE KCP LIMITED

Regd. Office : "Ramakrishna Buildings"
No. 2, Dr. P.V. Cheriaan Crescent, Egmore, Chennai - 600 008

UNAUDITED FINANCIAL RESULTS FOR THE SECOND QUARTER ENDED 30.09.2008

(Rs.in Lakhs)

Sl. No.	Particulars	For the Quarter Ended		For the Half Year Ended		For the Year Ended (Audited)
		30.09.2008	30.09.2007	30.09.2008	30.09.2007	31.03.2008
1	Gross Sales / Income from Operations	8484	10161	17913	19218	40683
	Less: Excise Duty	1287	1669	2779	3261	6369
	(a) Net Sales/ Income from Operations	7197	8492	15134	15957	34314
	(b) Other Operating Income	222	27	566	87	501
	Total	7419	8519	15700	16044	34815
2	Expenditure					
	(a) Increase (-)/ Decrease(+) in Stock in Trade and work in Progress	-1463	-113	-1836	-205	-627
	(b) Consumption of Raw Material	1885	1186	3471	2528	6593
	(c) Purchase of Traded Goods	-	-	-	-	-
	(d) Employees Cost	681	570	1327	1169	2800
	(e) Power & Fuel	1915	1359	3768	2678	5552
	(f) Freight Outward	167	127	323	314	798
	(g) Depreciation	219	205	440	403	858
	(h) Other Expenditure	1861	1858	3843	3437	8835
	(i) Total	5265	5192	11336	10324	24809
3	Profit from Operations before other Income, Interest and Exceptional Items (1-2)	2154	3327	4364	5720	10006
4	Other Income	408	92	565	180	420
5	Profit before Interest and Exceptional items (3+4)	2562	3419	4929	5900	10426
6	Interest	171	141	327	294	692
7	Profit after Interest but before exceptional items (5-6)	2391	3278	4602	5606	9734
8	Exceptional Items	-	-	-	-	-
9	Profit(+)/loss(-) from ordinary activities before tax (7+8)	2391	3278	4602	5606	9734
10	Tax Expense	835	1122	1584	1800	3080
11	Net Profit(+)/loss(-) from ordinary activities after tax (9-10)	1556	2156	3018	3806	6654
12	Extraordinary item (net of tax expense Rs.)	-	-	-	-	-
13	Net Profit(+)/loss(-) For the period (11-12)	1556	2156	3018	3806	6654
14	Paid - Up equity share capital (face value of share: Rs. 10/- each)	1289	1289	1289	1289	1289
15	Reserves excluding revaluation reserves as per balance sheet of previous accounting year					17698
16	Earnings per share (EPS)					
	(a) Basic and diluted EPS before extraordinary items (not annualised) - Rs.	12.07	16.73	23.41	29.53	51.62
	(b) Basic and diluted EPS after extraordinary items (not annualised) - Rs.	12.07	16.73	23.41	29.53	51.62
17	Public Shareholding					
	• Number of Shares	6928292	6928292	6928292	6928292	6928292
	• Percentage of Shareholding	53.74%	53.74%	53.74%	53.74%	53.74%

Notes: (1) The above results were approved by the Board of Directors at its Meeting held on 20th October 2008 and are subject to limited review by the Statutory Auditors of the Company. (2) The Board of Directors declared Second Interim Dividend of 25 % and the same will be paid to the shareholders whose names appear in the Register of Members as on 31st October 2008. (3) The results for the quarter and half year ended on 30th September 2008 include the results of Biotech Division (erstwhile KCP Biotech Ltd., a subsidiary of the company) which was amalgamated w.e.f 01.04.2007 pursuant to Order dt. 14.07.2008 of High Court of Madras and hence not comparable with the results of the corresponding period of previous year. (4) Status of investor grievances for the quarter ended 30.09.2008: No. of complaints received and disposed during the quarter - Nil. No. of complaints lying unresolved at the beginning and at the end of the quarter - Nil. (5) Figures have been re-grouped wherever necessary.

Place : Chennai-600 008
Date : 20.10.2008

(By Order of the Board)

for The KCP Limited
V.L. Indira Dutt
Joint Managing Director

SEGMENT-WISE REVENUE, RESULTS AND CAPITAL EMPLOYED (Rs.in Lakhs)

Sl. No.	Particulars	For the Quarter Ended		For the Half Year Ended		For the Year Ended (Audited)
		30.09.2008	30.09.2007	30.09.2008	30.09.2007	31.03.2008
1	Segment Revenue (Net Sale / Income from each segment)					
	a Engineering	2399	4362	5590	7588	16178
	b Cement	6088	5915	12244	11846	24140
	c Power	336	464	593	675	1626
	d Biotech	91		290		326
	Total	8914	10741	18717	20109	42271
	Less: Inter segmental Revenue	430	580	804	891	1588
	Excise Duty	1287	1669	2779	3261	6369
	Net Sales / Income from Operations	7197	8492	15134	15957	34314
2	Segment Results (Profit (+) / Loss (-) before tax and Interest from each segment)					
	a Engineering	1052	1583	2134	2465	4978
	b Cement	1134	1670	2405	3345	4793
	c Power	79	205	109	241	678
	d Biotech	30		62		-90
	Total	2295	3458	4710	6051	10359
	Less: Interest	171	141	327	294	692
	Other unallocable expenditure(-) net of unallocable Income (+)	267	-39	219	-151	67
	Total Profit Before Tax	2391	3278	4602	5606	9734
3	Capital Employed					
	a Engineering	9379	5635	9379	5635	8357
	b Cement	7554	6733	7554	6733	6837
	c Power	5571	5993	5571	5993	5720
	d Biotech	1552		1552		1325
	e Others	4987	6090	4987	6090	4155
	Total	29043	24451	29043	24451	26394