



..2..

Brief Profile of M/s. K.S. Rao & Company, Chartered Accountants, Hyderabad.

M/s. K.S. Rao & Co., Chartered Accountants, a Partnership Firm (Firm Regn No. 003109S) was constituted in the year 1976. The firm has over 41 year of experience in the various Audits, Taxation Certification and other consultancy assignments. Currently the firm has 11 partners and its Head Office is at Hyderabad branches at Vijayawada, Chennai and Bangalore.

This is for your information and records.

Thanking You,

Yours faithfully,
For THE KCP LIMITED

Y. VIJAYAKUMAR
COMPANY SECRETARY &
COMPLIANCE OFFICER.

Encl: a/a

THE KCP LIMITED

Registered Office: Ramakrishna Buildings, 2, Dr. P. V. Cherian Crescent, Egmore, Chennai 600 008, INDIA
Phone: + 91-44-6677 2600 Fax: + 91-44-6677 2620 E-mail: corporate@kcp.co.in

www.kcp.co.in

CIN : L65901TN1941PLC001128

THE KCP LIMITED
Registered Office: 'RAMAKRISHNA BUILDINGS'
No 2, Dr. P.V. Cherian Crescent, Chennai - 600 008
CIN : L65001TN1941PLC001128

CONSOLIDATED AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31ST MARCH 2017

(Rupees in lakhs)

Sl No	PARTICULARS	3 MONTHS ENDED			YEAR ENDED		CONSOLIDATED YEAR ENDED	
		31.03.2017	31.12.2016	31.03.2016	31.03.2017	31.03.2016	31.03.2017	31.03.2016
		Audited	UnAudited	Audited	Audited	Audited	Audited	Audited
1	INCOME FROM OPERATIONS	26,655	23,389	21,783	93,731	84,700	1,40,855	1,39,290
	LESS: EXCISE DUTY	3,760	3,312	3,101	13,069	11,220	13,144	11,376
	(a) NET SALES/ INCOME FROM OPERATIONS	22,895	20,077	18,682	80,662	73,480	1,26,911	1,27,914
	(b) OTHER OPERATING INCOME	74	162	372	1,167	1,499	1,310	1,886
	TOTAL INCOME FROM OPERATIONS	22,969	20,239	19,054	81,829	74,979	1,28,221	1,29,600
2	EXPENSES							
	(a) COST OF RAW MATERIAL CONSUMED	5,728	5,360	5,921	22,466	20,752	60,196	58,686
	(b) PURCHASES OF STOCK IN TRADE							
	(c) CHANGES IN INVENTORIES OF FINISHED GOODS, WORK IN PROGRESS AND STOCK IN TRADE	653	(137)	607	100	554	(5,847)	(122)
	(d) STORES AND SPARES CONSUMED	1,291	1,005	957	4,550	3,868	5,329	4,672
	(e) EMPLOYEES BENEFIT EXPENSE	2,380	1,764	1,626	7,794	6,631	10,056	8,821
	(f) DEPRECIATION AND AMORTISATION EXPENSE	1,311	1,266	1,004	5,053	3,912	6,469	4,829
	(g) POWER & FUEL	4,780	3,565	3,302	14,894	11,907	15,015	12,041
	(h) FREIGHT OUTWARD	2,891	2,617	2,353	10,507	9,867	11,855	13,694
	(i) OTHER EXPENDITURE	1,617	1,991	1,488	7,101	6,735	9,392	10,059
	TOTAL EXPENSES	20,691	17,431	17,257	72,465	64,225	1,12,464	1,10,680
3	PROFIT FROM OPERATIONS BEFORE OTHER INCOME, INTEREST AND EXCEPTIONAL ITEMS (1-2)	2,278	2,809	1,797	9,365	10,756	15,757	18,920
4	OTHER INCOME	194	68	173	557	383	1,066	475
5	PROFIT FROM ORDINARY ACTIVITIES BEFORE FINANCE COSTS AND EXCEPTIONAL ITEMS (3+4)	2,472	2,877	1,969	9,921	11,139	16,823	19,395
6	FINANCE COSTS	1,083	1,172	1,057	4,630	4,541	4,967	5,234
7	PROFIT FROM ORDINARY ACTIVITIES AFTER FINANCE COSTS AND BEFORE EXCEPTIONAL ITEMS (5-6)	1,390	1,705	913	5,291	6,598	11,856	14,161
8	EXCEPTIONAL ITEMS	-	-	-	-	-	-	-
9	PROFIT(+)/LOSS(-) FROM ORDINARY ACTIVITIES BEFORE TAX (7-8)	1,390	1,705	913	5,291	6,598	11,856	14,161
10	TAX EXPENSE-ADD/(LESS):	424	686	1,033	1,877	2,256	2,019	2,361
11	NET PROFIT(+)/LOSS(-) FROM ORDINARY ACTIVITIES AFTER TAX (9-10)	966	1,018	(120)	3,414	4,341	9,837	11,801
12	EXTRAORDINARY ITEM (NET OF TAX EXPENSE)	79	-	55	454	85	453	55
13	NET PROFIT(+)/LOSS(-) FOR THE PERIOD (11-12)	887	1,018	(175)	2,960	4,286	9,383	11,746
14	SHARE OF PROFIT / (LOSS) OF ASSOCIATES							
15	MINORITY -SHARE OF INTEREST PROFIT						2,107	2,410
16	NET PROFIT(+)/LOSS(-) AFTER TAXES, MINORITY INTEREST AND SHARE OF PROFIT/(LOSS) OF ASSOCIATE						7,277	9,335
17	PAID - UP EQUITY SHARE CAPITAL (FACE VALUE OF SHARE: Rs. 1/- EACH)	1,289	1,289	1,289	1,289	1,289	1,289	1,289
18	RESERVES EXCLUDING REVALUATION RESERVES AS PER BALANCE SHEET OF PREVIOUS ACCOUNTING YEAR				37,454	34,592	60,226	51,887
19	EARNINGS PER SHARE (EPS)							
	(a) Basic and diluted EPS before Extraordinary items (not annualised) - Rs.	0.75	0.79	-0.09	2.65	3.37	6.09	7.28
	(b) Basic and diluted EPS after Extraordinary items (not annualised) - Rs.	0.69	0.79	-0.14	2.30	3.32	5.64	7.24

Notes :

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their meetings held on 22nd May 2017.
- The Board of Directors have recommended a Dividend of Rs. 2/- per Equity Share of Rs. 1/- each of the Company. The payment of the same is subject to the approval of the Shareholders at the ensuing Annual General Meeting of the Company.
- An expenditure of Rs. 576 lakhs (Net of Tax of Rs. 453 lakhs) incurred by Engineering Unit on account of Chennai floods has been accounted as Extra-ordinary Expenses subject to the settlement of the insurance claim.
- The figures of Fourth Quarter for Standalone Operations are the balancing figures between audited figures in respect of full financial year upto 31st March, 2017 and unaudited year-to-date figures upto the third quarter ended 31st December, 2016.
- The Statutory Auditors have audited the above results and issued audit report with unmodified opinion.
- Figures for the previous period have been regrouped wherever necessary.

(BY ORDER OF THE BOARD)

Place: Chennai - 600 008

Date: 22.05.2017



THE KCP LIMITED

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

		(Rs in Lakhs)						
		3MONTHS ENDED			YEAR ENDED		The KCP Ltd Group	
Sl No	PARTICULARS	31.03.2017	31.12.2016	31.03.2016	31.03.2017	31.03.2016	CONSOLIDATED YEAR ENDED	CONSOLIDATED YEAR ENDED
							31.03.2017	31.03.2016
1	Segment Revenue (Net Sale / Income from each segment)							
a	Engineering	2978	1345	1246	7917	7096	13136	15900
b	Cement	23123	21656	20218	84756	76590	84756	76590
c	Power	2043	1684	2135	6974	7885	6974	7885
d	Hotel	383	378	0	1134	0	1134	0
d	Sugar						41272	46010
e	Unallocated	50	49	72	485	331	485	331
	Total	28576	25112	23671	101266	91902	147757	146716
	Less: Inter segmental Revenue	1846	1561	1515	6367	5702	6391	5741
	Excise Duty	3760	3512	3101	12069	11220	13144	11376
	Net Sales / Income from Operations	22970	20239	19054	81829	74979	128221	129600
2	Segment Results							
	(Profit (+) / Loss (-) before tax and interest from each segment							
a	Engineering	(189)	(510)	(609)	(1,024)	(944)	(783)	(530)
b	Cement	2,685	3,548	2,487	11,295	11,051	11,295	11,051
c	Power	263	83	295	888	1,245	888	1,245
d	Hotel	(253)	(204)	-	(1,120)	-	(1,120)	(38)
d	Sugar						6,661	7,843
e	Others	(13)	(12)	(64)	(133)	(83)	(131)	(45)
f	Other unallocable expenditure(-) unallocable income (+)	(18)	(27)	(140)	13	(131)	13	(131)
	Total	2,473	2,877	1,969	9,921	11,138	16,823	19,395
	Less:							
	Interest	1,084	1,172	1,057	4,630	4,541	4,967	5,234
	Extraordinary Expenses	-	-	84	577	84	577	84
	Total Profit Before Tax	1,390	1,705	828	4,715	6,512	11,279	14,077
3	Segment Assets							
a	Engineering	12,172	11,800	11,992	12,172	11,992	16,403	15,921
b	Cement (*)	58,657	51,762	50,308	58,657	50,308	58,657	50,308
c	Power	15,867	16,962	16,543	15,867	16,543	15,867	16,543
d	Hotel	11,094	11,544	11,957	11,094	11,957	11,094	11,957
d	Sugar						60,243	53,179
e	Unallocated	14,983	15,274	14,226	14,983	14,226	12,400	11,613
	Total	1,12,773	1,07,341	1,05,025	1,12,773	1,05,025	1,74,665	1,59,521
4	Segment Liabilities							
a	Engineering	5,863	5,812	4,410	5,863	4,410	9,188	7,536
b	Cement	30,456	25,296	25,873	30,456	25,873	30,456	25,873
c	Power	6,050	6,287	7,205	6,050	7,205	6,050	7,205
d	Hotel	4,666	5,062	6,010	4,666	6,010	4,666	6,010
d	Sugar						20,696	19,040
e	Unallocated	24,033	24,067	22,783	24,033	22,783	21,450	20,171
	Total	71,069	66,524	66,282	71,069	66,282	92,507	85,835

* NOTE :- Includes Rs. 5920 Lakhs being the Capital Work-in-Progress in respect of Muthala (Krishna Dist., A.P.) Cement Plant Expansion Project.



THE KCP LIMITED

Registered Office: 'RAMAKRISHNA BUILDINGS'
No 2, Dr. P.V. Cherian Crescent, Chennai - 600 008

STATEMENT OF ASSETS AND LIABILITIES

(Rs. Lacs)

	PARTICULARS	Stand alone		Consolidation	
		AS AT 31.03.2017	AS AT 31.03.2016	AS AT 31.03.2017	AS AT 31.03.2016
A	EQUITY AND LIABILITIES				
1	Shareholder Funds				
	Share Capital	1,289	1,289	1,289	1,289
	Reserves and Surplus	40,415	37,454	66,895	60,226
	Money Received against share warrants				
		41,704	38,744	68,184	61,516
2	Share Application money pending allotment				
3	Minority interest			13,973	12,170
4	Non-Current Liabilities				
	Long-term Borrowings	22,258	25,399	28,678	33,439
	Trade Payables	271	271	271	271
	Deferred Tax Liability (Net)	10,106	8,720	10,052	8,669
	Other Long-term liabilities	3,620	3,562	6,882	6,419
	Long-term Provisions	1,086	444	1,123	476
	Total Non Current Liabilities	37,342	38,396	47,007	49,274
5	Current Liabilities				
	Short-term Borrowings	8,392	4,679	12,550	5,200
	Trade Payables	3,844	2,820	9,014	7,220
	Other Current Liabilities	20,257	18,761	22,636	22,422
	Short term Provisions	1,236	1,625	1,304	1,719
	Total Current Liabilities	33,728	27,885	45,504	36,561
	TOTAL EQUITY AND LIABILITIES	1,12,773	1,05,025	1,74,668	1,59,521
B	Assets				
1	Non current Assets				
	Fixed Assets	68,646	70,391	87,955	85,061
	Intangible Assets	146	169	150	171
	Capital Work in progress	4,389	1,053	10,980	12,088
	Non current Investments	2,892	2,891	480	480
	Long term Loans and Advances	10,400	7,365	10,482	7,533
	Trade Receivables	439	158	439	158
	Other Non Current assets	24	11	24	11
	Total Non Current Assets	86,934	82,039	1,10,510	1,05,502
2	Current Assets				
	Current Investments				
	Inventories	11,725	12,092	27,996	21,990
	Trade Receivables	3,215	3,021	10,347	14,127
	Cash and Bank Balances	2,243	1,888	8,538	4,500
	Short term Loans and Advances	8,577	5,912	17,191	13,316
	Other Current Assets	79	73	87	87
		25,838	22,986	64,158	54,019
	TOTAL ASSETS	1,12,773	1,05,025	1,74,668	1,59,521



BRAHMAYYA & Co.,
Chartered Accountants
33-25-33B, Govindarajulu Naidu St.,
Surya Rao Pet
Vijayawada – 520003

K S Rao & co.,
Chartered Accountants
Flat No. 505,
Golden Green Apartments
Irrummangil Colony
Hyderabad - 500082

**INDEPENDENT AUDTIORS' REPORT
TO THE BOARD OF DIRECTORS OF
THE KCP LIMITED**

1. We have audited the accompanying Statement of Standalone Financial Results of **The KCP Limited** ("the Company") for the year ended March 31, 2017 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015.
2. This Statement, which is the responsibility of the Company's Management and approved by the Board of Directors, has been compiled from the related standalone financial statement which has been prepared in accordance with the Accounting Standards prescribed under section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express an opinion on the Statement based on our audit of such standalone financial statements.
3. We conducted our audit in accordance with the Standards on Auditing issued by the Institute of Chartered Accountants of India. Those standards require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether the Statement is free from misstatement.
An audit involves performing procedures to obtain audit evidence about the amount and the disclosures in the Statement. The procedures selected depend on the auditor's judgement, including the assessment of the risks of material misstatement of the Statement, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the Company's preparation and fair presentation of the Statement in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Company's internal control. An audit also includes evaluating the appropriateness of the accounting policies used and the reasonableness of the accounting estimates made by the Management, as well as evaluating the overall presentation of the Statement.
4. In our opinion and to the best of our information and according to the explanations given to us, the Statement:
 - (i) Is presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015; and
 - (ii) Gives a true and fair view in conformity with the aforesaid Accounting Standards and other accounting principles generally accepted in India of the net profit and other financial information of the Company for the year ended March 31, 2017.
5. The Statement includes the results for the Quarter ended March 31, 2017, being the balancing figure between audited figures in respect of the full financial year and the

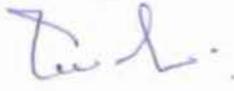


BRAHMAYYA & Co.,
Chartered Accountants

K S Rao & co.,
Chartered Accountants

published year to date figures up to the third quarter of the current financial year which were subject to limited reviewed by us.

For **BRAHMAYYA & Co.**
Chartered Accountants
Firm Registration No: 000513S



(T.V.RAMANA)
Partner
Membership No: 200523



for **K. S. RAO & Co**
Chartered Accountants
FirmRegistrationNo:003109S



(P.GOVARDHANA REDDY)
Partner
Membership No 029193

Place: Chennai

Date: 22nd May 2017

BRAHMAYYA & Co.,
Chartered Accountants
33-25-33B, Govindarajulu Naidu St.,
Surya Rao Pet
Vijayawada – 520003

K S Rao & co.,
Chartered Accountants
Flat No. 505,
Golden Green Apartments
Irrummangil Colony
Hyderabad - 500082

INDEPENDENT AUDITORS' REPORT
TO THE BOARD OF DIRECTORS OF
THE KCP LIMITED

1. We have audited the accompanying Statement of Consolidated Financial Results of **THE KCP LIMITED** ("the Holding Company") and its subsidiary and its joint venture (collectively referred to as "the Group") for the year ended March 31, 2017 ("the Statement"), being submitted by the Holding Company pursuant to the requirement of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. This Statement, which is the responsibility of the Holding Company's Management and approved by the Board of Directors, has been compiled from the related financial statements which is in accordance with the Accounting Standards prescribed under Section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express an opinion on the Statement based on our audit of such consolidated financial statements.
2. We conducted our audit in accordance with the Standards on Auditing issued by the Institute of Chartered Accountants of India. Those Standards require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether the Statement is free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and the disclosures in the Statement. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the Statement, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the Holding Company's preparation and fair presentation of the Statement in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion in the effectiveness of the Holding Company's internal control. An audit also includes evaluating the appropriateness of the accounting policies used and the reasonableness of the accounting estimates made by the Management, as well as evaluating the overall presentation of the Statement.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

3. In our opinion and to the best of our information and according to the explanations given to us, and based on the consideration of the reports of the other auditor on separate financial statements, the Statement:

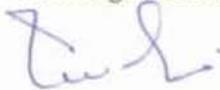


BRAHMAYYA & Co.,
Chartered Accountants

K S Rao & co.,
Chartered Accountants

- a. includes the results of the following entities:
- i. The Holding Company
 - The KCP Limited
 - ii. Subsidiary Company
 - KCP Vietnam Industries Limited
 - iii. Joint venture
 - Fives Cail KCP Limited
- b. is presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015; and
- c. gives a true and fair view in conformity with the aforesaid Accounting Standards and other accounting principles generally accepted in India of the net profit and other financial information of the Group for the year ended March 31, 2017.
4. We did not audit the financial statements of subsidiary included in the consolidated financial results, whose financial statements reflect total assets of Rs. 602,43,33,735/- as at March 31, 2017, total revenues of Rs.416,81,92,357/- for the year ended March 31, 2017 and total profit after tax of Rs.42,13,53,933/- for the year ended March 31, 2017, as considered in the consolidated financial results. This financial statement has been audited by the other auditor whose report has been furnished to us by the Management and our opinion on the consolidated financial results, in so far as it relates to the amounts and disclosures included in respect of this subsidiary is based solely on the report of the other auditor.
- Our opinion on the Statement is not modified in respect of the above matters with respect to our reliance on the work done and the report of the other auditor.
5. The Statement includes the results for the Quarter ended March 31, 2017 being the balancing figure between audited figures in respect of the full financial year and the published year to date figures up to the third quarter of the current financial year which were subject to limited review by us.

For **BRAHMAYYA & Co.**
Chartered Accountants
Firm Registration No: 000513S



(T.V.RAMANA)
Partner
Membership No: 200523



for **K. S. RAO & Co**
Chartered Accountants
Firm Registration No: 003109S



(P.GOVARDHANA REDDY)
Partner
Membership No 029193

Place: Chennai

Date: 22nd May 2017



1941- 2016



Ref: KCP: CS : BSE : RB : 16-17 : 225171

May 22, 2017

National Stock Exchange of India Limited (NSE)
Scrip : KCP
BandraKurla Complex,
Bandra (E)
Mumbai-400 051

Bombay Stock Exchange Ltd (BSE)
Scrip - 590066
Floor No.25, P J Towers
Dalal Street,
Mumbai 400 001

Dear Sir,

Sub : Declaration pursuant to Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) (Amendment) Regulations, 2016.

DECLARATION

We hereby declare that the Statutory Auditors M/s. Brahmayya & Co., Chartered Accountants, (Firm Regn No. 00513S) have issued Audit Report(s) with unmodified opinion on Standalone and Consolidated Audited Financial Statements / Results for the quarter and year ended on 31st March 2017.

This declaration is issued in compliance of Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirement(s), Regulations, 2015 as amended.

This is for your information and records.

Thanking you,

Yours faithfully,

For THE KCP LIMITED,

G.N. MURTY
CHIEF FINANCIAL OFFICER



Encl: a/a

THE KCP LIMITED

Registered Office: Ramakrishna Buildings, 2, Dr. P. V. Cherian Crescent, Egmore, Chennai 600 008. INDIA
Phone: + 91-44-6677 2600 Fax: + 91-44-6677 2620 E-mail: corporate@kcp.co.in

www.kcp.co.in

CIN : L65991TN1941PLC001128