

**THE KCP LIMITED**  
Registered Office: 'RAMAKRISHNA BUILDINGS'  
No 2, Dr. P.V. Cherian Crescent, Chennai - 600 008  
CIN : L65991TN1941PLC001128

STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER/9 MONTHS PERIOD ENDED 31ST DECEMBER 2016

( Rupees in lakhs)

Sl No	PARTICULARS	3MONTHS ENDED			9 MONTHS ENDED		YEAR ENDED
		31.12.2016	30.09.2016	31.12.2015	31.12.2016	31.12.2015	31.03.2016
		Unaudited	Unaudited	Unaudited	UnAudited	UnAudited	Audited
1	INCOME FROM OPERATIONS	23389	22890	19179	67076	62917	84700
	LESS:EXCISE DUTY	3312	3078	2588	9309	8119	11220
	(a) NET SALES/ INCOME FROM OPERATIONS	20077	19813	16591	57767	54799	73480
	(b) OTHER OPERATING INCOME	162	568	347	1093	1127	1499
	TOTAL INCOME FROM OPERATIONS	20239	20381	16938	58860	55925	74979
2	EXPENSES						
	(a) COST OF RAW MATERIAL CONSUMED	5360	4999	5320	16738	14831	20752
	(b) PURCHASES OF STOCK IN TRADE						
	(c) CHANGES IN INVENTORIES OF FINISHED GOODS ,WORK IN PROGRESS AND STOCK IN TRADE	-137	1107	-549	-592	-53	554
	(d) STORES AND SPARES CONSUMED	1005	1140	925	3259	2911	3868
	(e) EMPLOYEES BENEFIT EXPENSE	1764	1918	1562	5414	5005	6631
	(f) DEPRECIATION AND AMORTISATION EXPENSE	1266	1298	1111	3742	2908	3912
	(g) POWER & FUEL	3565	3024	2714	10114	8605	11907
	(h) FREIGHT OUTWARD	2617	2634	2273	7615	7514	9867
	(i) OTHER EXPENDITURE	1991	1846	1671	5484	5246	6735
	TOTAL EXPENSES	17431	17966	15027	51774	46967	64225
3	PROFIT FROM OPERATIONS BEFORE OTHER INCOME, INTEREST AND EXCEPTIONAL ITEMS (1-2)	2809	2415	1911	7086	8958	10754
4	OTHER INCOME	68	117	49	362	210	383
5	PROFIT FROM ORDINARY ACTIVITIES BEFORE FINANCE COSTS AND EXCEPTIONAL ITEMS (3+4)	2877	2532	1960	7448	9168	11137
6	FINANCE COSTS	1172	1201	1110	3547	3484	4541
7	PROFIT FROM ORDINARY ACTIVITIES AFTER FINANCE COSTS AND BEFORE EXCEPTIONAL ITEMS (5-6)	1705	1331	850	3901	5684	6596
8	EXCEPTIONAL ITEMS	0	0	0		0	0
9	PROFIT(+)/LOSS(-) FROM ORDINARY ACTIVITIES BEFORE TAX (7-8)	1705	1331	850	3901	5684	6596
10	TAX EXPENSE:ADD/(LESS):	686	474	324	1453	1223	2256
11	NET PROFIT(+)/LOSS(-) FROM ORDINARY ACTIVITIES AFTER TAX (9-10)	1018	858	526	2448	4461	4341
12	EXTRAORDINARY ITEM (NET OF TAX EXPENSE Rs.)	0	127	0	375	0	55
13	NET PROFIT(+)/LOSS(-) FOR THE PERIOD (11-12)	1018	731	526	2073	4461	4286
14	SHARE OF PROFIT / (LOSS) OF ASSOCIATES						
15	MINORITY -SHARE OF INTEREST PROFIT						
16	NET PROFIT(+)/LOSS(-) AFTER TAXES,MINORITY INTEREST AND SHARE OF PROFIT/(LOSS) OF ASSOCIATE						
17	PAID - UP EQUITY SHARE CAPITAL (FACE VALUE OF SHARE: Rs. 1/- EACH)	1289	1289	1289	1289	1289	1289
18	RESERVES EXCLUDING REVALUATION RESERVES AS PER BALANCE SHEET OF PREVIOUS ACCOUNTING YEAR						34592
19	EARNINGS PER SHARE (EPS) (Per Face Value of Share Rs.1/- each)						
	(a) Basic and diluted EPS before Extraordinary items (not annualised) - Rs.	0.79	0.67	0.41	1.89	3.46	3.37
	(b) Basic and diluted EPS after Extraordinary items (not annualised) - Rs.	0.79	0.57	0.41	1.61	3.46	3.32

Notes :

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their meetings held on 3rd February 2017.
- Statutory Auditors have carried out a Limited Review of the above results.
- An expenditure of Rs.576 lakhs (Net of Tax of Rs.375 lakhs) incurred by Engineering Unit on account of Chennai floods has been accounted as Extra-ordinary Expenses in the 9 months period ended 31.12.2016 subject to the settlement of the insurance claim.
- Figures for the previous period have been regrouped wherever necessary.

(BY ORDER OF THE BOARD)

Place : Chennai - 600 008

Date : 03.02.2017

For THE KCP LIMITED  
  
V.L. Indira Dutt  
Joint Managing Director



THE KCP LIMITED

SEGMENT WISE REVENUE, RESULTS, ASSETS AND LIABILITIES

(Rs in Lakhs)

SI No	PARTICULARS	3 MONTHS ENDED			9 MONTHS ENDED		YEAR ENDED
		31.12.2016	30.09.2016	31.12.2015	31.12.2016	31.12.2015	31.03.2016
<b>1</b>	<b>Segment Revenue (Net Sale / Income from each segment )</b>						
a	Engineering	1345	2249	986	4939	5850	7096
b	Cement	21656	20626	17949	61633	56372	76590
c	Power	1684	1488	2046	4931	5750	7885
d	Hotel	378	242	0	751	0	0
e	Others	49	149	68	435	259	331
	<b>Total</b>	<b>25112</b>	<b>24754</b>	<b>21049</b>	<b>72690</b>	<b>68231</b>	<b>91902</b>
	Less: Inter segmental Revenue	1561	1295	1523	4521	4187	5702
	Excise Duty	3312	3078	2588	9309	8119	11220
	<b>Net Sales / Income from Operations</b>	<b>20239</b>	<b>20381</b>	<b>16938</b>	<b>58860</b>	<b>55925</b>	<b>74979</b>
<b>2</b>	<b>Segment Results</b>						
	(Profit (+) / Loss (-) before tax and Interest from each segment						
a	Engineering	-510	(86)	(341)	(834)	(335)	(944)
b	Cement	3548	2747	2208	8610	8564	11051
c	Power	83	197	250	625	950	1245
d	Hotel	-204	(333)	0	(867)	0	(38)
e	Others	-12	(50)	(8)	(118)	(19)	(45)
f	Other unallocable expenditure(-) net of unallocable Income (+)	-27	57	(148)	31	8	(131)
	<b>Total</b>	<b>2877</b>	<b>2532</b>	<b>1960</b>	<b>7448</b>	<b>9168</b>	<b>11138</b>
	Less:						
	Interest	1172	1201	1110	3547	3484	4541
	Extra-ordinary Expense	0	201	0	577	0	84
	<b>Total Profit Before Tax</b>	<b>1705</b>	<b>1130</b>	<b>850</b>	<b>3325</b>	<b>5684</b>	<b>6512</b>
<b>3</b>	<b>Segment Assets</b>						
a	Engineering	11800	11880	11718	11800	11718	11992
b	Cement (*)	51762	50252	51804	51762	51804	50308
c	Power	16962	15520	17026	16962	17026	16543
d	Hotel	11544	11725	10719	11544	10719	11957
e	Unallocated	15274	15319	14191	15274	14191	14226
	<b>Total</b>	<b>107341</b>	<b>104696</b>	<b>105458</b>	<b>107341</b>	<b>105458</b>	<b>105025</b>
<b>4</b>	<b>Segment Liabilities</b>						
a	Engineering	5812	5369	4685	5812	4685	4410
b	Cement	25296	24478	26250	25296	26250	25873
c	Power	6287	6476	6951	6287	6951	7205
d	Hotel	5062	5454	5595	5062	5595	6010
e	Unallocated	24067	23121	21515	24067	21515	22783
	<b>Total</b>	<b>66524</b>	<b>64897</b>	<b>64996</b>	<b>66524</b>	<b>64996</b>	<b>66282</b>

\* NOTE :- Includes Rs. 2133 Lakhs being the Capital Work-in-Progress in respect of Muktyala (Krishna Dist., A.P.) Cement Plant Expansion Project.

