

THE KCP LIMITED  
Registered Office: RAMAKRISHNA BUILDINGS  
No 2, Dr. P.V. Cherian Crescent, Chennai - 600 008  
CIN : L85901TN1941PLC001128  
STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER/HALF-YEAR ENDED 30TH SEPTEMBER 2016

(Rupees in lakhs)

Sl No	PARTICULARS	3MONTHS ENDED			6 MONTHS ENDED		YEAR ENDED
		30.09.2016	30.06.2016	30.09.2015	30.09.2016	30.09.2015	31.03.2016
		Unaudited	Unaudited	Unaudited	UnAudited	UnAudited	Audited
1	INCOME FROM OPERATIONS	22890	20797	20604	43687	43738	84700
	LESS:EXCISE DUTY	3078	2920	2707	5997	5531	11220
	(a) NET SALES/ INCOME FROM OPERATIONS	19813	17877	17897	37690	38207	73480
	(b) OTHER OPERATING INCOME	568	362	365	931	780	1499
	TOTAL INCOME FROM OPERATIONS	20381	18239	18263	38620	38987	74979
2	EXPENSES						
	(a) COST OF RAW MATERIAL CONSUMED	4999	6379	4893	11378	9511	20752
	(b) PURCHASES OF STOCK IN TRADE						
	(c) CHANGES IN INVENTORIES OF FINISHED GOODS, WORK IN PROGRESS AND STOCK IN TRADE	1107	-1362	203	-855	496	554
	(d) STORES AND SPARES CONSUMED	1140	1113	982	2253	1986	3868
	(e) EMPLOYEES BENEFIT EXPENSE	1918	1733	1832	3651	3443	6631
	(f) DEPRECIATION AND AMORTISATION EXPENSE	1298	1178	907	2476	1797	2912
	(g) POWER & FUEL	3624	3526	2628	6549	5891	11907
	(h) FREIGHT OUTWARD	2634	2364	2606	4998	5241	9867
	(i) OTHER EXPENDITURE	1846	1647	1778	3493	3575	6735
	TOTAL EXPENSES	17966	16377	15829	34343	31940	64225
3	PROFIT FROM OPERATIONS BEFORE OTHER INCOME, INTEREST AND EXCEPTIONAL ITEMS (1-2)	2415	1862	2434	4277	7047	10754
4	OTHER INCOME	117	177	139	294	161	383
5	PROFIT FROM ORDINARY ACTIVITIES BEFORE FINANCE COSTS AND EXCEPTIONAL ITEMS (3+4)	2532	2039	2573	4571	7208	11137
6	FINANCE COSTS	1201	1174	1156	2374	2374	4541
7	PROFIT FROM ORDINARY ACTIVITIES AFTER FINANCE COSTS AND BEFORE EXCEPTIONAL ITEMS (5-6)	1331	866	1416	3197	4834	6596
8	EXCEPTIONAL ITEMS	0	0	0	0	0	0
9	PROFIT(+)/LOSS(-) FROM ORDINARY ACTIVITIES BEFORE TAX (7-8)	1331	866	1416	3197	4834	6596
10	TAX EXPENSE:ADD/(LESS):	474	293	899	767	899	2256
11	NET PROFIT(+)/LOSS(-) FROM ORDINARY ACTIVITIES AFTER TAX (9-10)	858	572	517	1430	3935	4341
12	EXTRAORDINARY ITEM (NET OF TAX EXPENSE Rs.)	127	248	0	375	0	55
13	NET PROFIT(+)/LOSS(-) FOR THE PERIOD (11-12)	731	324	517	1055	3935	4286
14	SHARE OF PROFIT / (LOSS) OF ASSOCIATES						
15	MINORITY - SHARE OF INTEREST PROFIT						
16	NET PROFIT(+)/LOSS(-) AFTER TAXES, MINORITY INTEREST AND SHARE OF PROFIT/(LOSS) OF ASSOCIATE						
17	PAID - UP EQUITY SHARE CAPITAL (FACE VALUE OF SHARE: Rs. 1/- EACH)	1289	1289	1289	1289	1289	1289
18	RESERVES EXCLUDING REVALUATION RESERVES AS PER BALANCE SHEET OF PREVIOUS ACCOUNTING YEAR						34592
19	EARNINGS PER SHARE (EPS)						
	(a) Basic and diluted EPS before Extraordinary items (not annualised) - Rs.	0.67	0.44	0.40	1.11	3.05	3.37
	(b) Basic and diluted EPS after Extraordinary items (not annualised) - Rs.	0.57	0.25	0.40	0.82	3.05	3.32

Notes :

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their meetings held on 14th November 2016.
- Statutory Auditors have carried out a Limited Review of the above results.
- Pending finalisation of Insurance Claim on account of Chennai floods, an expenditure of Rs.576 lakhs (Net of Tax of Rs.375 lakhs) has been accounted as Extra-ordinary Expenses in the half-year ended 30.09.2016.
- Figures for the previous period have been regrouped wherever necessary.

(BY ORDER OF THE BOARD)

Place : Chennai - 600 008

Date : 14.11.2016

For THE KCP LIMITED

  
 V.L. Indira Dutt  
 Joint Managing Director

THE KCP LIMITED

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

(Rs in Lakhs)

Sl No	PARTICULARS	3 MONTHS ENDED			FOR THE HALF YEAR ENDED		YEAR ENDED
		30.09.2016	30.06.2016	30.09.2015	30.09.2016	30.09.2015	31.03.2016
<b>1</b>	<b>Segment Revenue (Net Sale / Income from each segment )</b>						
a	Engineering	2249	1345	2081	3594	4863	7096
b	Cement	20626	19351	18181	39977	38423	76590
c	Power	1488	1758	1893	3247	3705	7885
d	Hotel	242	132	0	374	0	0
e	Others	149	237	100	387	191	331
	<b>Total</b>	<b>24754</b>	<b>22824</b>	<b>22255</b>	<b>47578</b>	<b>47182</b>	<b>91902</b>
	Less: Inter segmental Revenue	1295	1665	1286	2960	2664	5702
	Excise Duty	3078	2920	2707	5997	5531	11220
	<b>Net Sales / Income from Operations</b>	<b>20381</b>	<b>18239</b>	<b>18263</b>	<b>38620</b>	<b>38987</b>	<b>74979</b>
<b>2</b>	<b>Segment Results</b>						
	(Profit (+) / Loss (-) before tax and Interest from each segment						
a	Engineering	-86	(237)	(148)	(324)	7	(944)
b	Cement	2747	2315	2238	5062	6356	11051
c	Power	197	345	323	543	700	1245
d	Hotel	-333	(330)	0	(663)	0	(38)
e	Others	-50	(56)	(11)	(106)	(11)	(45)
	<b>Total</b>	<b>2475</b>	<b>2037</b>	<b>2403</b>	<b>4513</b>	<b>7052</b>	<b>11269</b>
	Less:						
	Interest	1201	1174	1156	2374	2374	4541
	Extra-ordinary Expense	201	376	0	577	0	84
	Other unallocable expenditure(-) net of unallocable Income (+)	57	2	169	59	156	(131)
	<b>Total Profit Before Tax</b>	<b>1130</b>	<b>490</b>	<b>1416</b>	<b>1620</b>	<b>4834</b>	<b>6512</b>
<b>3</b>	<b>Segment Assets</b>						
a	Engineering	11880	12210	11889	11880	11889	11992
b	Cement	50252	50533	51084	50252	51084	50308
c	Power	15520	15245	17104	15520	17104	16543
d	Hotel	11725	11950	10059	11725	10059	11957
e	Unallocated	15319	12902	14799	15319	14799	14226
	<b>Total</b>	<b>104696</b>	<b>102839</b>	<b>104935</b>	<b>104696</b>	<b>104935</b>	<b>105025</b>
<b>4</b>	<b>Segment Liabilities</b>						
a	Engineering	5369	5452	4997	5369	4997	4410
b	Cement	24478	24333	26430	24478	26430	25873
c	Power	6476	6634	7404	6476	7404	7205
d	Hotel	5454	5708	5796	5454	5796	6010
e	Unallocated	23121	21645	19465	23121	19465	22783
	<b>Total</b>	<b>64897</b>	<b>63772</b>	<b>64093</b>	<b>64897</b>	<b>64093</b>	<b>66282</b>

**THE KCP LIMITED**

Registered Office: 'RAMAKRISHNA BUILDINGS'  
No 2, Dr. P.V. Cherian Crescent, Chennai - 600 008

**STATEMENT OF ASSETS AND LIABILITIES**

(Rs. Lakhs)

	<b>PARTICULARS</b>	<b>AS AT 30.09.2016</b>	<b>AS AT 31.03.2016</b>
<b>A</b>	<b>EQUITY AND LIABILITIES</b>		
<b>1</b>	<b><u>Shareholder Funds</u></b>		
	Share Capital	1,289	1,289
	Reserves and Surplus	38,509	37,454
	Money Received against share warrants		
		<b>39,798</b>	<b>38,743</b>
<b>2</b>	Share Application money pending allotment		
<b>3</b>	Minority interest		
<b>4</b>	<b><u>Non-Current Liabilities</u></b>		
	Long-term Borrowings	22,335	25,399
	Trade Payables	271	271
	Deferred Tax Liability (Net)	9,286	8,720
	Other Long-term liabilities	3,495	3,562
	Long-term Provisions	297	444
	<b>Total Non Current Liabilities</b>	<b>35,685</b>	<b>38,397</b>
<b>5</b>	<b><u>Current Liabilities</u></b>		
	Short-term Borrowings	6,924	4,679
	Trade Payables	5,157	2,820
	Other Current Liabilities	15,074	18,761
	Short term Provisions	2,057	1,625
	<b>Total Current Liabilities</b>	<b>29,213</b>	<b>27,885</b>
	<b>TOTAL EQUITY AND LIABILITIES</b>	<b>1,04,696</b>	<b>1,05,025</b>
<b>B</b>	<b><u>Assets</u></b>		
<b>1</b>	<b><u>Non current Assets</u></b>		
	<b>Fixed Assets</b>	69,908	70,391
	<b>Intangible Assets</b>	169	169
	<b>Capital Work in progress</b>	851	1,053
	Non current Investments	2,891	2,891
	Long term Loans and Advances	2,257	7,365
	Trade Receivables	281	158
	Other Non Current assets	17	11
	<b>Total Non Current Assets</b>	<b>76,375</b>	<b>82,039</b>
<b>2</b>	<b><u>Current Assets</u></b>		
	Current Investments		
	Inventories	11,325	12,092
	Trade Receivables	2,693	3,021
	Cash and Bank Balances	1,587	1,888
	Short term Loans and Advances	12,631	5,912
	Other Current Assets	85	73
		<b>28,321</b>	<b>22,987</b>
	<b>TOTAL ASSETS</b>	<b>1,04,696</b>	<b>1,05,025</b>