



THE KCP LIMITED

Registered Office : "Ramakrishna Buildings"
No. 2, Dr. P.V. Cherian Crescent, Egmore, Chennai - 600 008

UNAUDITED FINANCIAL RESULTS FOR THE THIRD QUARTER ENDED 31.12.2008

(Rs.in Lakhs)

Sl.No.	Particulars	For the Quarter Ended		For the Nine Months Ended		For the Year Ended (Audited)
		31.12.2008	31.12.2007	31.12.2008	31.12.2007	31.03.2008
1	GROSS SALES / INCOME FROM OPERATIONS	9082	10606	26995	29824	40683
	LESS: EXCISE DUTY	1189	1506	3968	4767	6369
	(a) NET SALES/ INCOME FROM OPERATIONS	7893	9100	23027	25057	34314
	(b) OTHER OPERATING INCOME	65	21	399	108	501
	TOTAL	7958	9121	23426	25165	34815
2	EXPENDITURE					
	(a) INCREASE (-)/ DECREASE(+) IN STOCK IN TRADE AND WORK IN PROGRESS	-355	-193	-2191	-398	-627
	(b) CONSUMPTION OF RAW MATERIAL	1373	1686	4844	4214	6593
	(c) PURCHASE OF TRADED GOODS	—	—	—	—	—
	(d) EMPLOYEES COST	666	637	1993	1806	2800
	(e) POWER & FUEL	1775	1232	5543	3910	5552
	(f) FREIGHT OUTWARD	98	179	421	493	798
	(g) DEPRECIATION	240	208	680	611	858
	(h) OTHER EXPENDITURE	1767	2549	5610	5986	8835
	(i) TOTAL	5564	6298	16900	16622	24809
3	PROFIT FROM OPERATIONS BEFORE OTHER INCOME, INTEREST AND EXCEPTIONAL ITEMS (1-2)	2394	2823	6526	8543	10006
4	OTHER INCOME	197	162	994	342	420
5	PROFIT BEFORE INTEREST AND EXCEPTIONAL ITEMS (3+4)	2591	2985	7520	8885	10426
6	INTEREST	183	141	510	435	692
7	PROFIT AFTER INTEREST BUT BEFORE EXCEPTIONAL ITEMS (5-6)	2408	2844	7010	8450	9734
8	EXCEPTIONAL ITEMS -WRITEDOWN OFF INVENTORIES	251	—	251	—	—
9	PROFIT(+)/LOSS(-) FROM ORDINARY ACTIVITIES BEFORE TAX (7+8)	2157	2844	6759	8450	9734
10	TAX EXPENSE	674	914	2258	2714	3080
11	NET PROFIT(+)/LOSS(-) FROM ORDINARY ACTIVITIES AFTER TAX (9-10)	1483	1930	4501	5736	6654
12	EXTRAORDINARY ITEM (NET OF TAX EXPENSE Rs.)	—	—	—	—	—
13	NET PROFIT(+)/LOSS(-) FOR THE PERIOD (11-12)	1483	1930	4501	5736	6654
14	PAID - UP EQUITY SHARE CAPITAL (FACE VALUE OF SHARE: Rs. 10/- EACH)	1289	1289	1289	1289	1289
15	RESERVES EXCLUDING REVALUATION RESERVES AS PER BALANCE SHEET OF PREVIOUS ACCOUNTING YEAR					17698
16	EARNINGS PER SHARE (EPS)					
	(a) Basic and diluted EPS before Extraordinary items (not annualised) - Rs.	11.51	14.97	34.92	44.50	51.62
	(b) Basic and diluted EPS after Extraordinary items (not annualised) - Rs.	11.51	14.97	34.92	44.50	51.62
17	PUBLIC SHAREHOLDING					
	- NUMBER OF SHARES	6928292	6928292	6928292	6928292	6928292
	- PERCENTAGE OF SHAREHOLDING	53.74%	53.74%	53.74%	53.74%	53.74%

Notes: 1. The above results were approved by the Board of Directors at its Meeting held on 31st January 2009 and are subject to limited review by the Statutory Auditors of the Company. 2. The Board of Directors declared Third Interim Dividend of 25% and the same will be paid to the shareholders whose names appear in the Register of Members as on 9th February 2009. 3. The results for the quarter and Nine months ended on 31st December 2008 include the results of Biotech Division (erstwhile KCP Biotech Ltd., a subsidiary of the company) which was merged w.e.f 01.04.2007 pursuant to Order dt. 14.07.2008 of High Court of Madras and hence not comparable with the results of the corresponding period of previous year. 4. Status of investor grievances for the quarter ended 31.12.2008: No. of complaints received and disposed during the quarter - Nil. No. of complaints lying unresolved at the beginning and at the end of the quarter - Nil. 5. Figures have been re-grouped wherever necessary.

Place : Chennai-600 008
Date : 31.01.2009

(By Order of the Board)

for The KCP Limited
V.L. Indira Dutt
Joint Managing Director

SEGMENT-WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

(Rs.in Lakhs)

Sl.No.	Particulars	For the Quarter Ended		For the Nine Months Ended		For the Year Ended (Audited)
		31.12.2008	31.12.2007	31.12.2008	31.12.2007	31.03.2008
1	Segment Revenue (Net Sale / Income from each segment)					
	a Engineering	3030	4877	8409	12465	16178
	b Cement	6009	5513	18253	17359	24140
	c Power	458	493	1051	1168	1626
	d Biotech	43	—	333	—	326
	Total	9540	10883	28046	30992	42271
	Less: Inter segmental Revenue	458	277	1051	1168	1588
	Excise Duty	1189	1506	3968	4767	6369
	Net Sales / Income from Operations	7893	9100	23027	25057	34314
2	Segment Results (Profit (+) / Loss (-) before tax and Interest from each segment)					
	a Engineering	1339	1527	3473	3992	4978
	b Cement	1053	1169	3458	4514	4793
	c Power	185	309	294	550	678
	d Biotech	-249	—	-187	—	-90
	Total	2328	3005	7038	9056	10359
	Less: Interest	183	141	510	435	692
	Other unallocable expenditure(-) net of unallocable Income (+)	12	-20	231	-171	67
	Total Profit Before Tax	2157	2844	6759	8450	9734
3	Capital Employed					
	a Engineering	10255	7043	10255	7043	8357
	b Cement	7159	6709	7159	6709	6837
	c Power	5434	5921	5434	5921	5720
	d Biotech	1282	—	1282	—	1325
	e Others	5328	6499	5328	6499	4155
	Total	29458	26172	29458	26172	26394