

THE KCP LIMITED
Registered Office: 'RAMAKRISHNA BUILDINGS'
No 2, Dr. P.V. Cherian Crescent, Egmore, Chennai - 600 008
UNAUDITED FINANCIAL RESULTS
FOR THE QUARTER ENDED 30.06.2010

(Rs. in lakhs)

| SL. NO | PARTICULARS | FOR THE FIRST QUARTER | | FOR THE YEAR |
|--------|---|-----------------------|-------------|-----------------|
| | | ENDED | | ENDED (Audited) |
| | | 30.06.2010 | 30.06.2009 | 31.03.2010 |
| 1 | GROSS SALES / INCOME FROM OPERATIONS | 8375 | 8530 | 41176 |
| | LESS: EXCISE DUTY | 1087 | 855 | 3980 |
| | (a) NET SALES/ INCOME FROM OPERATIONS | 7288 | 7675 | 37196 |
| | (b) OTHER OPERATING INCOME | 217 | 267 | 1074 |
| | TOTAL | 7505 | 7942 | 38270 |
| 2 | EXPENDITURE | | | |
| | (a) INCREASE (-)/ DECREASE(+) IN STOCK IN TRADE AND WORK IN PROGRESS | -131 | -1023 | -47 |
| | (b) CONSUMPTION OF RAW MATERIAL | 1711 | 2077 | 8264 |
| | (c) STORES&SPARES COST | 564 | 702 | 3426 |
| | (d) EMPLOYEES COST | 819 | 754 | 3563 |
| | (e) POWER & FUEL | 1563 | 1511 | 5873 |
| | (f) FREIGHT OUTWARD | 229 | 104 | 779 |
| | (g) DEPRECIATION | 280 | 249 | 1057 |
| | (h) OTHER EXPENDITURE | 1115 | 1144 | 5399 |
| | TOTAL | 6150 | 5518 | 28314 |
| 3 | PROFIT FROM OPERATIONS BEFORE OTHER INCOME, INTEREST AND EXCEPTIONAL ITEMS (1-2) | 1355 | 2424 | 9956 |
| 4 | OTHER INCOME | 11 | 5 | 39 |
| 5 | PROFIT BEFORE INTEREST AND EXCEPTIONAL ITEMS (3+4) | 1366 | 2429 | 9995 |
| 6 | INTEREST | 307 | 165 | 949 |
| 7 | PROFIT AFTER INTEREST BUT BEFORE EXCEPTIONAL ITEMS (5-6) | 1059 | 2264 | 9046 |
| 8 | EXCEPTIONAL ITEMS | | | |
| 9 | PROFIT(+)/LOSS(-) FROM ORDINARY ACTIVITIES BEFORE TAX (7+8) | 1059 | 2264 | 9046 |
| 10 | TAX EXPENSE | 160 | 760 | 3044 |
| 11 | NET PROFIT(+)/LOSS(-) FROM ORDINARY ACTIVITIES AFTER TAX (9-10) | 899 | 1504 | 6002 |
| 12 | EXTRAORDINARY ITEM (NET OF TAX EXPENSE Rs.) | | | |
| 13 | NET PROFIT(+)/LOSS(-) FOR THE PERIOD (11-12) | 899 | 1504 | 6002 |
| 14 | PAID - UP EQUITY SHARE CAPITAL (FACE VALUE OF SHARE: Rs. 10/- EACH) | 1289 | 1289 | 1289 |
| 15 | RESERVES EXCLUDING REVALUATION RESERVES AS PER BALANCE SHEET OF PREVIOUS ACCOUNTING YEAR | | | 22780 |
| 16 | EARNINGS PER SHARE (EPS) | | | |
| | (a) Basic and diluted EPS before Extraordinary items (not annualised) - Rs. | 6.43 | 11.67 | 45.89 |
| | (b) Basic and diluted EPS after Extraordinary items (not annualised) - Rs. | 6.43 | 11.67 | 45.89 |
| 17 | PUBLIC SHAREHOLDING | | | |
| | NUMBER OF SHARES | 6927992 | 6928292 | 6927992 |
| | PERCENTAGE OF SHAREHOLDING | 53.74% | 53.74% | 53.74% |
| 18 | PROMOTORS AND PROMOTOR GROUP SHAREHOLDING | | | |
| | a) Pledged/Encumbered | | | |
| | -Number of shares | Nil | Nil | Nil |
| | -Percentage of shares (as a %of the total shareholding of the promoter and promoter group) | | | |
| | -Percentage of shares (as a %of the total share capital of the Company) | | | |
| | b) Non -encumbered | | | |
| | -Number of shares | 5964124 | 5963824 | 5964124 |
| | -Percentage of shares (as a %of the total shareholding of the promoter and promoter group) | 100.00% | 100.00% | 100.00% |
| | -Percentage of shares (as a %of the total share capital of the Company) | 46.26% | 46.26% | 46.26% |

- The above results were approved by the Board of Directors at its meeting held on 28th July,2010 and are subject to Limited Review by the Statutory Auditors
- Figures have been regrouped wherever necessary
- The Shareholders of the company at the 69th Annual General Meeting of the Company held on 28th July, 2010 have approved the proposal for the restructure of the capital (Authorised and Issued) as- 12,89,77,480 (Twelve crores eighty nine lakhs seventy seven thousand and four hundred and eighty) equity shares of Rs 1/- (Rupees one only) each, 2,00,00,000 (Two crores) Redeemable, Cumulative Non-Convertible Preference shares of Rs.10/- each (Rupees Ten only) and 22,10,22,520 (Twenty two crores ten lakhs twenty two thousand and five hundred twenty) unclassified shares of Rs.1/-(Rupees one only) each.

Status of investor grievances for the year ended 30.06.2010

| PARTICULARS | Pending | Received | Redressed | Pending |
|----------------------------------|---------------------|-----------------------|-----------------------|--------------------|
| | As on 01.04.2010 | during the quarter | during the quarter | As on 30.6.2010 |
| No. of Complaints from Investors | Nil | Nil | Nil | Nil |

(By Order of the Board)

Place : Chennai - 600 008
Date : 28.07.2010

FOR THE KCP LIMITED

V.L. Indira Dutt
Joint Managing Director

THE KCP LIMITED

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

| (Rs. in Lakhs) | | | | |
|----------------|--|-----------------------------|--------------|--------------------|
| Sl No | PARTICULARS | FOR THE FIRST QUARTER ENDED | | FOR THE YEAR ENDED |
| | | 30.06.2010 | 30.06.2009 | 31.03.2010 |
| 1 | Segment Revenue (Net Sale / Income from each segment) | | | |
| a | Engineering | 2877 | 1525 | 16595 |
| b | Cement | 5413 | 6899 | 24058 |
| c | Power | 211 | 398 | 1675 |
| e | Others | 151 | 159 | 475 |
| | Total | 8652 | 8981 | 42803 |
| | Less: Inter segmental Revenue | 277 | 451 | 1627 |
| | Excise Duty | 1087 | 855 | 3980 |
| | Net Sales / Income from Operations | 7288 | 7675 | 37196 |
| 2 | Segment Results | | | |
| | (Profit (+) / Loss (-) before tax and Interest from each segment | | | |
| a | Engineering | 707 | 586 | 5993 |
| b | Cement | 628 | 1784 | 3549 |
| c | Power | 33 | 76 | 563 |
| d | Others | (20) | 50 | -22 |
| | Total | 1348 | 2496 | 10083 |
| | Less: | | | |
| | Interest | 307 | 165 | 949 |
| | Other unallocable expenditure(-) net of unallocable Income (+) | 18 | -67 | -88 |
| | Total Profit Before Tax | 1059 | 2264 | 9046 |
| 3 | Capital Employed | | | |
| a | Engineering | 12212 | 10166 | 12664 |
| b | Cement* | 34711 | 6327 | 28407 |
| c | Power | 5007 | 5272 | 5064 |
| d | Others | 7025 | 11132 | 4743 |
| | Total | 58955 | 32897 | 50878 |

*Includes Rs29131 lacs being the assets under construction at the company's new cement project