

THE KCP LIMITED
Registered Office: 'RAMAKRISHNA BUILDINGS'
No 2, Dr. P.V. Cherian Crescent, Egmore, Chennai - 600 008
AUDITED FINANCIAL RESULTS (REVISED)
FOR THE FOURTH QUARTER AND THE YEAR ENDED 31.03.2008

(Rs. in lakhs)

		PREMERGER RESULTS							POST MERGER RESULTS	
SL.NO	PARTICULARS	FOR THE NINE MONTHS ENDED	FOR THE FOURTH QUARTER ENDED		FOR THE YEAR ENDED		THE KCP LIMITED GROUP FOR THE YEAR ENDED		KCP LTD	KCP GROUP
		31.12.2007	31.03.2008	31.03.2007	31.03.2008	31.03.2007	31.03.2008	31.03.2007	31.03.2008	31.03.2008
		1	NET SALES/ INCOME FROM OPERATION	29824	10532	9283	40356	29432	57486	42094
2	OTHER INCOME	450	239	227	689	653	572	488	921	573
3	TOTAL EXPENDITURE									
	INCREASE (-)/ DECREASE(+)IN									
	STOCK IN TRADE AND WORK IN PROGRESS	-398	-234	659	-632	-119	-2207	-46	-627	-2221
	a. CONSUMPTION OF RAW MATERIAL	4214	2144	1115	6358	3668	19038	12160	6593	19052
	b. STAFF COSTS	1806	958	420	2764	2244	3357	2687	2800	3357
	c. POWER & FUEL	3910	1593	1080	5503	4134	5600	4218	5552	5600
	d. FREIGHT OUTWARD	493	303	213	796	624	1348	866	798	1348
	e. EXCISE DUTY & TAXES	4854	1658	1327	6511	4555	6678	4598	6512	6678
	f. DEPRECIATION	611	213	171	824	618	1605	1312	858	1605
	g. OTHER EXPENDITURE	5899	2737	2475	8637	6658	9802	6949	8692	9783
4	INTEREST	435	129	120	564	444	912	923	692	912
5	PROFIT(+)/LOSS(-)	8451	1270	1930	9720	7259	11925	8915	9734	11945
6	PROVISION FOR CURRENT TAXATION (including FBT)	2210	832	647	3043	1765	3261	1867	2695	2914
7	PROVISION FOR DEFERRED TAXATION	504	-180	-191	324	665	324	667	385	385
8	MINORITY SHARE OF PROFIT/ (LOSS)						625	436		625
9	NET PROFIT(+)/LOSS(-)	5737	618	1474	6353	4829	7716	5945	6654	8022
10	PAID - UP EQUITY SHARE CAPITAL	1289	1289	1289	1289	1289	1289	1289	1289	1289
11	RESERVES EXCLUDING REVALUATION RESERVES		-	-	17776	12985	19521	13462	17698	19601
12	BASIC EARNINGS PER EQUITY SHARE OF Rs10/- EACH	44.50	4.79	11.45	49.29	37.46	59.86	46.11	51.62	62.23
13	AGGREGATE NON - PROMOTER SHAREHOLDING									
	* NUMBER OF SHARES	6928292	6928292	6928292	6928292	6928292	6928292	6928292	6928292	6928292
	* PERCENTAGE OF SHAREHOLDING	53.74%	53.74%	53.74%	53.74%	53.74%	53.74%	53.74%	53.74%	53.74%

Notes :

- 1. The "Pre merger" section above represents the audited accounts of the company for the year ended 31st March 2008, without merging therein the accounts of KCP Biotech Ltd a wholly owned subsidiary of The KCP Ltd, pending sanction by the concerned court for their amalgamation. The said results were already approved by the Board of Directors at its meeting held on 30th June, 2008 and published on 1st July, 2008. The "Post merger" section represents the accounts of the company for the year ended 31st March 2008, after the said merger pursuant to the sanction of the High Court of Madras dated 14th July,2008.2
- 2. At its meeting held on 30th June 2008 the Board recommended a final dividend of 25% which together with the Interim dividend of 75% , makes a total dividend of 100% on the paid up Capital of the company, in respect of the year ended 31st March, 2008.
- 3. The above revised statement was taken on record at the meeting of the Board of Directors held on 31st July 2008.

Status of investor grievances for the year ended 31.03.2008

PARTICULARS	Pending As on 31.12.2007	Received during the quarter	Redressed during the quarter	Pending As on 31.3.2008
No. of Complaints from Investors	Nil	3	3	Nil

(FOR AND ON BEHALF OF THE BOARD)

Place : Chennai - 600 008
Date : 31.7.2008

For THE KCP LIMITED

V.L. Indira Dutt
Joint Managing Director

THE KCP LIMITED
SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

Rs. In Lakhs)

SI No	PARTICULARS	PREMERGER RESULTS						POST MERGER RESULTS		
		FOR THE NINE MONTHS ENDED	FOR THE FOURTH QUARTER		FOR THE YEAR		THE KCP LIMITED GROUP		THE KCP LTD	KCP GROUP
			ENDED		ENDED		FOR THE YEAR ENDED		FOR THE YEAR ENDED	
			31.12.2007	31.03.2008	31.03.2007	31.03.2008	31.03.2007	31.03.2008	31.03.2007	31.03.2008
1	Segment Revenue (Net Sale / Income from each segment)									
a	Engineering	12465	3713	4807	16178	13694	20661	17905	16178	20661
b	Cement	17359	6781	4529	24140	16008	24140	16008	24140	24140
c	Power	1168	458	371	1626	1364	1626	1364	1626	1626
d	Sugar						12323	9978		12323
e	Biotech						324	173	326	324
	Total	30992	10952	9707	41945	31067	59074	45427	42271	59074
	Less: Inter segmental Revenue	1168	420	424	1588	1635	1588	3334	1588	1588
2	Net Sales / Income from Operations	29824	10532	9283	40356	29432	57486	42093	40683	57486
	Segment Results (Profit (+) / Loss (-) before tax and Interest from each segment									
a	Engineering	3993	986	1446	4978	4159	5644	4461	4978	5644
b	Cement	4514	279	790	4793	3430	4794	3430	4793	4794
c	Power	550	128	220	678	543	678	543	678	678
d	Sugar						2257	1896		2257
e	Biotech						-90	-81	-90	-90
	Total	9057	1392	2455	10449	8132	13282	10249	10359	13282
	Less:									
	Interest	435	129	120	564	444	912	923	692	912
	Other unallocable expenditure(-) net of unallocable Income (+)	-171	5	-405	-166	-428	-445	-411	67	-426
	Total Profit Before Tax	8451	1268	1930	9719	7259	11925	8915	9734	11945
3	Capital Employed									
a	Engineering	7043	8357	4333	8357	4333	9136	4585	8357	9136
b	Cement	6709	6837	7413	6837	7413	6837	7413	6837	6837
c	Power	5921	5720	4935	5720	4935	5720	4935	5720	5720
d	Sugar						10705	8845		10705
e	Biotech						1228	1297	1325	1228
f	Others	6499	5110	6074	5110	6074	391	1219	4155	120
	Total	26172	26024	22755	26024	22755	34017	28294	26394	33746