



THE K.C.P. LIMITED

Registered Office: 'RAMAKRISHNA BUILDINGS', No. 2, Dr. P.V. Cherian Crescent, Egmore, Chennai - 600 008

AUDITED FINANCIAL RESULTS FOR THE FOURTH QUARTER AND THE YEAR ENDED 31.03.2011

(Rs.in Lakhs)

Sl. No.	Particulars	For the Fourth quarter ended		For the year ended		The KCP Ltd. Group For the Year ended	
		31.03.2011	31.03.2010	31.03.2011	31.03.2010	31.03.2011	31.03.2010
1	GROSS SALES / INCOME FROM OPERATIONS LESS: EXCISE DUTY (a) NET SALES/ INCOME FROM OPERATION (b) OTHER INCOME OPERATING INCOME TOTAL	10519 1440 9079 382 9461	12943 1129 11814 1038 12852	36173 4557 31616 916 32532	41176 3980 37196 1074 38270	70465 4596 65869 1194 67063	68358 4040 64318 1075 65392
2	EXPENDITURE (a) INCREASE (-)/ DECREASE(+) IN STOCK IN TRADE AND WORK IN PROGRESS (b) CONSUMPTION OF RAW MATERIAL (c) STORES AND SPARES COST (d) EMPLOYEES COST (e) POWER & FUEL (f) FREIGHT OUTWARD (g) DEPRECIATION (h) OTHER EXPENDITURE (i) TOTAL	-1781 2758 1461 1112 2362 267 377 -84 6471	2143 1949 818 1148 1320 356 275 1759 9768	-1447 7745 3477 3570 7315 873 1233 3314 26079	-47 8264 3426 3563 5873 779 1057 5399 28314	-788 29679 3961 4508 7345 2065 2233 5550 54553	-1015 27230 3673 4361 5909 1496 2168 6476 50299
3	PROFIT FROM OPERATIONS BEFORE OTHER INCOME, INTEREST AND EXCEPTIONAL ITEMS (1-2)	2990	3084	6453	9956	12510	15093
4	OTHER INCOME	7	-477	537	39	537	39
5	PROFIT BEFORE INTEREST AND EXCEPTIONAL ITEMS (3+4)	2997	2607	6990	9995	13047	15132
6	INTEREST	408	312	1394	949	1565	1336
7	PROFIT AFTER INTEREST BUT BEFORE EXCEPTIONAL ITEMS (5-6) Minority - Share of Interest Profit	2589	2295	5596	9046	11482	13796
8	EXCEPTIONAL ITEMS	0	0	0	0	1725	1485
9	PROFIT(+)/LOSS(-) FROM ORDINARY ACTIVITIES BEFORE TAX (7+8)	2589	2295	5596	9046	9757	12311
10	TAX EXPENSE	443	744	1461	3044	1892	3234
11	NET PROFIT(+)/LOSS(-) FROM ORDINARY ACTIVITIES AFTER TAX (9-10)	2146	1551	4135	6002	7865	9077
12	EXTRAORDINARY ITEM (NET OF TAX EXPENSE Rs.)						
13	NET PROFIT(+)/LOSS(-) FOR THE PERIOD (11-12)	2146	1551	4135	6002	7865	9077
14	PAID - UP EQUITY SHARE CAPITAL (FACE VALUE OF SHARE: Rs.1/- EACH)	1289	1289	1289	1289	1289	1289
15	RESERVES EXCLUDING REVALUATION RESERVES AS PER BALANCE SHEET OF PREVIOUS ACCOUNTING YEAR			27189	22780	33434	26791
16	EARNINGS PER SHARE (EPS) (a) Basic and diluted EPS before Extraordinary items (not annualised) - Rs. (b) Basic and diluted EPS after Extraordinary items (not annualised) - Rs.	1.45 1.45	1.14 1.14	2.99 2.99	4.59 4.59	7.22 7.22	8.13 8.13
17	PUBLIC SHAREHOLDING NUMBER OF SHARES PERCENTAGE OF SHAREHOLDING	69279920 53.74%	69279920 53.74%	69279920 53.74%	69279920 53.74%	69279920 53.74%	69279920 53.74%
18	PROMOTORS AND PROMOTOR GROUP SHAREHOLDING a) Pledged/Encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of the promoter and promoter group) - Percentage of shares (as a % of the total share capital of the Company) b) Non -encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of the promoter and promoter group) - Percentage of shares (as a % of the total share capital of the Company)	Nil Nil Nil 59641240 100% 46.26%	Nil Nil Nil 59641240 100% 46.26%	Nil Nil Nil 59641240 100% 46.26%	Nil Nil Nil 59641240 100% 46.26%	Nil Nil Nil 59641240 100% 46.26%	Nil Nil Nil 59641240 100% 46.26%

* Figures for the previous quarter have been regrouped wherever necessary

1. At its meeting held on 27th May 2011 the Board recommended A. 12% Dividend on Redeemable Cumulative Non Convertible Preference Shares of Rs.10 each for the year 2010-11. B. Final dividend at Rs.0.25 per share (25% on paidup Equity Share Capital of the company). 2. The above results were approved by the Board of Directors at its meeting held on 27th May 2011. 3. The existing equity shares of Rs.10/- each were subdivided into 10 equity shares of Rs.1/- each, the EPS figures for the year ended 31st March 2011 and 31st March 2010 have been reworked to give effect of subdivision of shares. 4. Production of Clinker in Muktyala Plant commenced on 07.03.2011.

Status of investor grievances for the year ended 31.03.2011

Particulars	Received during the quarter	Redressed during the quarter	Pending as on 31.03.2011
No. of Complaints from Investors	Nil	Nil	Nil

Place : Chennai-600 008
Date : 27.05.2011

(By Order of the Board)

For The K.C.P. Limited
V.L. Indira Dutt
Joint Managing Director

SEGMENT-WISE REVENUE, RESULTS AND CAPITAL EMPLOYED (Rs.in Lakhs)

Sl. No.	Particulars	For the Fourth quarter ended		For the year ended		The KCP Ltd. Group For the Year ended	
		31.03.2011	31.03.2010	31.03.2011	31.03.2010	31.03.2011	31.03.2010
1	Segment Revenue (Net Sale / Income from each segment)						
	a Engineering	3117	7782	13314	16595	20925	22218
	b Cement	7353	5029	22494	24058	22494	24058
	c Power	542	521	1752	1675	1752	1675
	d Sugar					26680	21558
	e Others	39	84	556	475	556	475
	Total	11051	13416	38116	42803	72408	69985
	Less: Inter segmental Revenue	532	473	1943	1627	1943	1627
	Excise Duty	1440	1129	4557	3980	4596	4040
	Net Sales / Income from Operations	9079	11814	31616	37196	65869	64318
2	Segment Results (Profit (+) / Loss (-) before tax and Interest from each segment)						
	a Engineering	1561	2755	4541	5993	5082	6184
	b Cement	1,211	-350	1886	3549	1886	3549
	c Power	256	241	745	563	745	564
	d Sugar					5515	4984
	e Others	(13)	-27	-120	-22		0
	Total	3015	2619	7052	10083	13228	15281
	Less: Interest	408	312	1394	949	1556	1336
	Other unallocable expenditure(-) net of unallocable Income (+)	(18)	-12	-62	-88	-189	-149
	Total Profit Before Tax	2589	2295	5596	9046	11482	13796
3	Capital Employed						
	a Engineering	12441	12664	12441	12664	13376	12599
	b Cement	45311	28407	45311	28407	45311	18852
	c Power	4810	5064	4810	5064	4810	4150
	d Sugar					18175	12267
	e Others	8840	6948	8840	4743	6054	18736
	Total	71402	53083	71402	50878	87726	66604

STATEMENT OF ASSETS AND LIABILITIES (Rs.in Lakhs)

	STANDALONE		CONSOLIDATION	
	AS AT 31.03.2011	AS AT 31.03.2010	AS AT 31.03.2011	AS AT 31.03.2010
(I) SOURCES OF FUNDS:				
1. Shareholders' Funds:				
(a) Capital	3289	3289	3289	3289
(b) Reserves & Surplus	29541	27188	41676	33434
2. Minority Interest			1777	4089
3. Loan Funds	35005	20400	37812	25792
4. Deferred Tax Liability (Net)	3191	1830	3172	1830
Total	71027	52707	87727	68434
(II) APPLICATION OF FUNDS:				
1. Fixed Assets	50668	33447	57821	40750
2. Investment	2427	2479	16	67
4. Current Assets, Loans and Advances:				
(a) Inventories	10779	8382	17602	15341
(b) Sundry Debtors	3794	5699	7997	9332
(c) Cash and Bank Balances	7146	6919	8163	8522
(d) Other Current Assets	141	62	148	81
(e) Loans and Advances	7901	9943	13935	13083
Sub Total	29761	31005	47844	46359
Less: Current Liabilities and Provisions:				
(a) Liabilities	9726	10186	15568	14327
(b) Provisions	2103	4038	2386	4415
Sub Total	11829	14224	17954	18742
NET CURRENT ASSETS	17932	16781	29890	27617
Total	71027	52707	87727	68434

13 cms x 40 cms