



**THE KCP LIMITED**  
 Registered Office: 'RAMAKRISHNA BUILDINGS'  
 No 2, Dr. P.V. Cherian Crescent, Chennai - 600 008  
**UNAUDITED FINANCIAL RESULTS**  
**FOR THE SECOND QUARTER ENDED 30-09-2005**

(Rupees in lakhs)

Sl No	PARTICULARS	FOR THE SECOND QUARTER ENDED		FOR THE FIRST HALF YEAR ENDED		FOR THE YEAR ENDED
		9/30/2005	9/30/2004	9/30/2005	9/30/2004	3/31/2005
1	NET SALES/ INCOME FROM OPERATION	5119	3764	<b>10233</b>	7373	16389
2	OTHER INCOME	625	166	<b>744</b>	383	474
	<b>TOTAL EXPENDITURE</b>					
3	INCREASE (-)/ DECREASE(+)IN STOCK IN TRADE	-122	-390	<b>-140</b>	-855	-499
4	CONSUMPTION OF RAW MATERIAL	<b>894</b>	823	<b>1842</b>	1538	3235
5	STAFF COSTS	<b>428</b>	401	<b>921</b>	818	1666
6	POWER & FUEL	<b>1011</b>	833	<b>2217</b>	1696	3109
7	FREIGHT OUTWORD	<b>439</b>	142	<b>914</b>	328	563
8	EXCISE DUTY & TAXES	<b>844</b>	666	<b>1702</b>	1303	2805
9	OTHER EXPENDITURE	<b>1050</b>	869	<b>2055</b>	1606	3538
10	INTEREST	<b>108</b>	131	<b>211</b>	245	489
11	DEPRECIATION	<b>126</b>	124	<b>248</b>	245	494
12	PROFIT(+)/LOSS(-)	<b>967</b>	331	<b>1007</b>	831	1462
13	PROVISION FOR CURRENT TAXATION-(including FBT)	<b>259</b>	123	<b>288</b>	310	525
14	PROVISION FOR DEFERRED TAXATION	<b>6</b>	0	<b>-12</b>	0	-31
15	NET PROFIT(+)/LOSS(-)	<b>702</b>	208	<b>731</b>	521	968
16	PAID - UP EQUITY SHARE CAPITAL	<b>1289</b>	1289	<b>1289</b>	1289	1289
17	RESERVES EXCLUDING REVALUATION RESERVES					8610
18	EARNINGS PER SHARE - BASIC &DILUTED (IN Rs)	<b>5.45</b>	<b>1.61</b>	<b>5.67</b>	4.04	7.50
19	AGGREGATE NON - PROMOTER SHAREHOLDING					
	NUMBER OF SHARES	<b>6954104</b>	7142793	<b>6954104</b>	7142793	6958104
	PERCENTAGE OF SHAREHOLDING	<b>53.94%</b>	<b>55.40%</b>	<b>53.94%</b>	55.40%	53.97%

Notes :

1. The above statement was taken on record at the Board Meeting held on 31st Oct, 2005

Status of investor grievances for the quarter ended 30.09.2005

Sl No	PRATICULARS			Pending As on 01.07.2005	Received during the quarter	Addressed during the quarter	Pending As on 30.09.2005
1	No of Complaints from Investors			0	3	3	0

(BY ORDER OF THE BOARD)

For THE KCP LIMITED

Place : Chennai - 600 008

Date : 31.10.2005

V.L.Indira Dutt  
Joint Managing Director

THE KCP LIMITED

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

Sl No	PARTICULARS	(Rs in Lakhs)				
		FOR THE SECOND QUARTER ENDED		FOR THE FIRST HALF YEAR ENDED		FOR THE YEAR ENDED
		9/30/2005	9/30/2004	9/30/2005	9/30/2004	3/31/2005
<b>1</b>	<b>Segment Revenue (Net Sale / Income from each segment)</b>					
a	Engineering	2493	1550	<b>4755</b>	2527	7176
b	Cement	2626	2214	<b>5477</b>	4887	9213
c	Power	236	91	<b>335</b>	155	790
	<b>Total</b>	<b>5354</b>	<b>3855</b>	<b>10568</b>	7570	17179
	Less: Inter segmental Revenue	236	91	<b>335</b>	197	790
	<b>Net Sales / Income from Operations</b>	<b>5119</b>	<b>3764</b>	<b>10233</b>	7373	16389
<b>2</b>	<b>Segment Results</b>					
	(Profit (+) / Loss (-) before tax and Interest from each segment					
a	Engineering	554	234	<b>975</b>	250	1251
b	Cement	-61	274	<b>-220</b>	823	566
c	Power	80	-27	<b>51</b>	-57	377
	<b>Total</b>	<b>574</b>	<b>480</b>	<b>805</b>	1016	2194
	Less:					
	Interest	108	131	211	245	489
	Other unallocable expenditure(-) net of unallocable Income (+)	501	-18	413	59	-243
	<b>Total Profit Before Tax</b>	<b>967</b>	<b>331</b>	<b>1007</b>	831	1462
<b>3</b>	<b>Capital Employed</b>					
a	Engineering	<b>2284</b>	1833	<b>2285</b>	1833	2343
b	Cement	<b>3669</b>	3257	<b>3669</b>	3257	3116
c	Power	<b>3597</b>	3873	<b>3597</b>	3873	3744
d	Others	<b>6999</b>	6953	<b>6999</b>	6953	6166
	<b>Total</b>	<b>16549</b>	15916	<b>16550</b>	15916	15369